



EGG MARKET NEWS REPORT

ISSN 1520-6122

Monday, July 20, 2015

Vol. 62 No. 29

U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry & Grain Market News

NATIONAL EGG REVIEW

Regional and California prices are 25 cents higher on Jumbo, up 6.5 to 35 cents on Extra Large, 4.5 to 30 cents higher on Large, up 3.5 to 21 cents on Medium and Small. New York prices are 7 cents higher on larger sizes and Medium. The undertone is higher. Offerings are light to very light in California and the South Central region, light in the remaining areas. Retail demand is moderate to good, however light to moderate in the Northeast. Food service demand is moderate to fairly good. Supplies are light to moderate. Market activity is active in California, moderate to active elsewhere. Breaking stock floor stocks are light to moderate for normal to instances over-time breaking schedules. Light type hen offerings are adequate; demand is light to moderate.

Prices to Retailers, Sales to Volume Buyers, USDA Grade A and Grade A, White Eggs in Cartons, Cents per Dozen, Unless Otherwise Noted

Delivered To Warehouse:

<u>Midwest Regional</u>	Range	Mostly
Extra-Large	210-219	210-219
Large	209-218	209-218
Medium	164-173	164-173

<u>Northeast Regional</u>	Range	Mostly
Extra Large	212-230	216-223
Large	206-220	211-215
Medium	166-179	171-173

<u>South Central</u>	Range	Mostly
Extra Large	227.5-236	229-232
Large	221.5-230	223-226
Medium	167.5-176	169-172

<u>Southeast Regional</u>	Range	Mostly
Extra Large	197-235	221-224
Large	193.5-229	219-222
Medium	148-174	166-170

Delivered To Store Door:

<u>Midwest Regional</u>	Range	Mostly
Extra Large	217-225	217-225
Large	215-223	215-223
Medium	170-178	170-178

<u>New York</u>	Range	Mostly
Extra Large	237-241	237-241
Large	235-239	235-239
Medium	192-196	192-196

Prices to Consumers Major Chains, New York Metropolitan Area

Extra Large	209-369	279-309
Large	199-349	269-299
Medium	209-339	259-289

Prices Paid To Producers

<u>Iowa-Minnesota-Wisconsin</u>	Range	Mostly
Large	201-211	201-211
Medium	153-157	153-157
Small	73-79	73-79

Midwest: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, & western PA; **Northeast:** CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, & VT; **South Central:** AR, AZ, CO, KS, LA, MO, NM, OK, & TX; **Southeast:** AL, GA, MS, NC, SC, eastern TN, & southern VA

North Carolina Prices weighted average, in small lots, nearby retail outlet

	Range
Jumbo	248.00
Extra Large	243.35
Large	195.12
Medium	112.00

Weekly New England Shell Eggs

Prices paid per dozen Grade A brown eggs in cartons delivered store door.

	Extra Large	Large	Medium	Small
Maine	227	224	181	110
Mostly	-	-	-	-
New Hampshire	225-229	217-221	199-203	162-166
Mostly	227-228	219-220	201-202	164-165
Rhode Island	231-235	229-233	180-184	109-113
Mostly	231	229	180	109
Vermont	227-230	224-225	181	-
Mostly	-	-	-	-

USDA Wholesale Certified Organic Brown Shell Eggs

Prices cents per carton delivered to first receivers

		Price Range	Mostly
Extra Large	doz.	261 - 360	275 - 310
	1/2 doz.	180 - 195	181 - 189
Large	doz.	230 - 350	265 - 300
	1/2 doz.	171 - 190	171 - 178

Certified Organic are products grown and processed according to USDA's national organic standards and certified by USDA accredited State and private certification organizations. For more information, visit the National Organic Program www.ams.usda.gov/NOPNationalOrganicProgramHome

California Benchmark prices are 25 cents higher for Jumbo, 35 cents higher for Extra Large, 30 cents higher for Large and 21 cents higher for Medium and Small. The undertone is higher. Retail demand is moderate to fairly good with food service movement fairly good to good. Offerings are light to short of needs. Floor stocks are mostly light. Market activity is active. Small benchmark price \$2.55.

California: Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons. This price does not reflect discounts or other contract terms.

	Range
Jumbo	324
Extra Large	322
Large	308
Medium	275

Southern California: Prices to Retailers, Sales to Volume Buyers, USDA Grade AA and Grade AA, White Eggs in Cartons, Delivered Store Door, Cents/Dozen

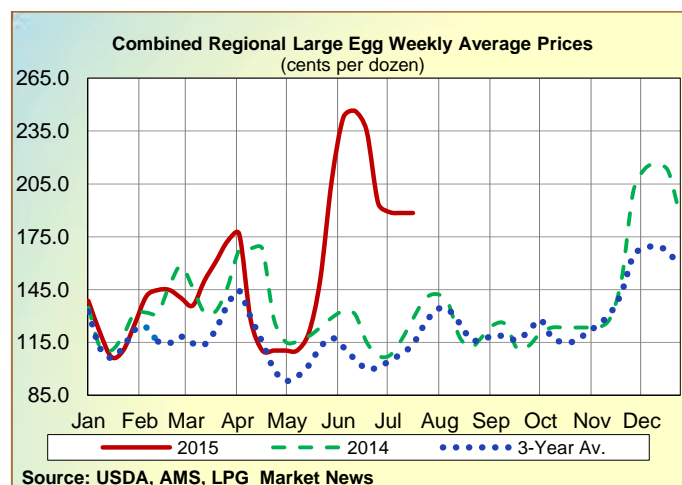
Jumbo	291-303
Extra Large	268-280
Large	263-272
Medium	234-243

Weekly Combined Regional

Average prices on sales to volume buyers, delivered warehouse

Regions	Ex Large	Large	Medium
Northeast	183.50	182.00	151.00
Southeast	193.50	191.50	147.00
Midwest	185.50	183.50	146.50
South Central	199.50	195.50	149.50
Combined Regional	190.95	188.48	148.53

Computed from simple weekly averages weighted by regional area populations.



Egg Inventory Stocks on Hand Available for Marketing
(30-dozen cases in thousands) /1 (Includes Conventional and Specialty)

Regions	Total Shell Eggs	
	This Week	% Change
Northeast	82.6	-16.2%
Southeast	194.9	-4.9%
Midwest	311.1	-0.3%
South Central	180.2	-10.0%
Southwest	154.6	7.8%
Northwest	95.8	12.8%
6-Area Total	1,019.2	-2.4%
Totals	Cases	% Change
Shell Egg	1,019.2	-2.4%
Breaking Stock	337.8	-3.1%
Total Shell Egg	1,357.0	-2.6%
Specialty Shell Egg Inventory ² Stocks on Hand to be Marketed		
(30-dozen cases in thousands)	6-Area Total	
	This Week	% Change
Large	62.3	-7.6%
Ungraded	65.1	-14.7%
Total Specialty	127.4	-11.4%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	20.3%
Ungraded:	85.6%
Total:	53.7%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

Eggs Processed Under Federal Inspection

W/E 11-Jul-2015 (Lbs. In Thousands)		(Excludes Ingredients)				
Total	Cases	Liquid	Liquid	Liquid		
Production	Broken	Whole	White	Yolk	Dried	Inedible
CW	1,305,167	32,751	11,818	5,802	2,212	3,833
PW	1,261,009	31,543	11,794	5,462	2,478	3,589
LY	1,538,531	32,494	18,216	9,057	3,414	4,633
% PW	4%	4%	0%	6%	-11%	7%
% LY	-15%	1%	-35%	-36%	-35%	-17%
2015	38,773,748	916,477	398,652	192,145	70,385	116,246
2014	40,449,681	889,500	460,618	230,461	81,648	123,106
% YTD	-4%	3%	-13%	-17%	-14%	-6%

	CW	PW	LY
Average Yield Per Case - (inedible included)	41.53	41.54	41.86
Average Yield Per Case - (inedible excluded)	38.59	38.70	38.85

In Line Production (of total production; lbs. in thousands;
may include a limited amount of off-line source material.)

	Cases Broken		Liquid Whole	
	Cases	% of Total	lbs.	% of Total
Current Week	557,379	42.7%	16,864	51.5%
Previous Week	568,781	45.1%	16,529	52.4%
Last Year	887,203	57.7%	20,212	62.2%

Breaking Stock Prices in cents/doz., delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

Central Region	Range	Mostly
Breaking Stock	201-221	
Checks	180-188	184-187
Central States Area: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, NC, OH, OK, SD, TX, & WI		

Weekly National Egg Products f.o.b. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

Liquid Eggs					
All prices are too few to report. The undertone is firm for all liquid egg products. Liquid whole egg offerings are light to mostly moderate with offerings of whites and yolk generally unavailable. Demand for whole egg is light to moderate while demand for whites and yolk is good to very good. Many potential buyers of liquid egg products have stepped away from the market place while they wait for liquid markets to calm. Market activity is moderate.					
Non-pasteurized in trucklots; current trading for delivery within 14 days.					
Class	Current Week			Jun Averages	
	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	TFEWR			44	208.05
Whites	TFEWR			8	177.31
Yolk	TFEWR				TFEWR

Frozen Eggs
Frozen whole egg prices are irregular with the balance of frozen egg products prices steady to higher. The undertone is steady to mostly higher for all frozen egg products. Offerings are light for whole egg and whites and light to short of current needs for sugared and salted yolk. Demand continues good to very good for all frozen egg products. Market activity is moderate to active.
Packed in 30-pound containers; less-than-trucklot reflects a minimum volume of 25 containers.

Trucklot	Current Week			Jun Averages	
	Range	Mostly		This Month	Last Month
Whole	242.00 - 299.00	240.00 - 250.00		243.75	170.13
Whites	210.00 - 295.00	210.00 - 220.00		233.13	140.63
Sugar Yolk ^{1/}	255.00 - 399.00	255.00 - 265.00		259.88	166.50
Salt Yolk ^{1/}	252.00 - 399.00	253.00 - 265.00		252.88	160.50
Less-than-Trucklot	Current Week			Jun Averages	
	Range	Mostly		This Month	Last Month
Whole				TFEWR	166.50
Whites				TFEWR	126.50
Sugar Yolk ^{1/}				TFEWR	110.00
Salt Yolk ^{1/}				TFEWR	110.00

1/ Minimum 43% solids.

Dried Eggs
Prices of dried egg products are irregular on yolk, higher on whole, steady to higher on albumen and steady on blends. The undertone is steady to firm. Supplies and offerings are very light on yolk, light on the balance of dried product. Demand is good to very good. Market activity is moderate.
Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes.

Class	Current Week			Jun Averages	
	Range	Mostly		This Month	Last Month
Whole	10.20 - 12.00	10.50 - 10.75		10.17	6.12
Yolk	7.10 - 9.85	8.00 - 8.50		6.96	4.39
Albumen ^{2/}	17.50 - 22.00	18.25 - 18.75		19.50	12.08
Blends ^{3/}	8.00 - 9.00			8.80	4.28

2/ Spray Dried; 3/ Whole plus sweetener.

Daily 5-Day Weighted Average Trailer Load Egg Sales

National Trading for July 13, 2015 - July 17, 2015 - (cents/doz.)

Courtesy of U.S.D.A. Federal/State Market News

Current Loads 83.50 Future Loads 45.00 Total Loads 128.50

CLASS	SE		NE		MW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	226.00	241.00	175.75	188.00	--	--	13.00
GNR W 2	151.00	--	--	154.00	--	--	1.00
GNR BR 1	--	--	--	--	--	--	4.00
GL W J	--	200.33	212.67	214.67	191.10	--	16.00
GL W XL	226.63	192.94	169.47	177.20	185.82	182.48	132.50
GL W LG	160.50	175.49	164.28	167.98	184.10	184.93	201.50
GL W MD	130.00	167.00	146.45	151.25	196.14	137.00	28.50
GL W SM	--	110.75	119.60	123.75	96.00	100.00	7.00
GL BR XL	--	--	173.33	175.33	--	--	3.00
GL BR LG	--	157.00	182.00	221.00	153.00	158.00	3.00
GL BR MD	--	--	124.00	126.33	--	--	3.00
NRBS BR 48	--	--	--	--	--	--	3.00
NRBS - 50	--	--	--	--	203.43	201.83	7.00
NRBS - 48	--	223.75	159.41	163.00	208.69	187.53	75.00
NRBS - 45	--	205.00	191.06	--	198.00	193.41	22.75
NRBS - 42	--	195.00	195.00	--	188.00	207.00	1.50
NRBS - 39	--	--	--	--	126.00	130.00	1.00
NRBS - 36	--	--	188.00	193.00	116.33	138.25	5.00

CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GL W J	217.00	199.62	--	--	266.67	266.00	9.75
GL W XL	188.11	199.57	215.00	--	247.61	216.68	88.75
GL W LG	169.08	200.52	238.69	--	237.47	221.84	132.25
GL W MD	132.94	139.00	--	--	217.22	221.30	21.75
GL W SM	80.00	--	--	--	--	89.00	2.00
GL BR LG	--	--	226.00	--	--	240.00	1.00
NRBS - 48	--	--	150.00	--	--	--	4.00
NRBS - 45	--	--	152.00	--	--	--	6.00

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight - material may or may not be included.

Load movement represents total movement within 6 regions.

Live Spent Light Fowl

Prices are trending generally steady for the light to moderate demand. Offerings of light type hens are moderate for current needs. Processing schedules are reduced slightly. Movement of finished product are moderate. Market activity is slow to moderate. The majority price for removal costs remained unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

Frozen Eggs (000) lbs.						
<u>Weekly Cold Storage Holdings</u>				Cold Storage Holdings		
<u>Selected Centers, incl. Gov't Stocks</u>				Pacific without Denver		
				07/13/15	07/06/15	07/14/14
AM	07/13/15	2,664		Pacific Coast:		
AM	07/01/15	2,559		16	17	49
CHG		105	Los Angeles:			
PCT CHG		4%	0	0	0	

National Retail Egg Purchases Cooperators estimate orders for the week ending July 24, 2015 will increase by 0 percent. Present week purchases for the week ending July 17, 2015 were 180,784 cases which was 5 percent above the prior week and 5 percent above estimates.

	Cartoned	Loose	Total
Cases purchased present week.....	146,201	34,583	180,784
% change from the prior week.....	+5	+8	+5

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

Canadian Eggs

Week of Jul 6, 2015

Quebec/Montreal: wholesale prices-graded in cartons (Canadian dollars) as reported by Agriculture and Agri-Food Canada, AISD, AID, Poultry Section.

Grade A	Extra Large	Large	Medium	Small
		Unavailable		
Minimum prices for producers' f.o.b. farm as set by Ontario egg producers.				
Grade A	Extra Large	Large	Medium	Small
	1.90	1.90	1.69	1.26

Inspected Egg Products-U.S. & Canada Import/Export Trade**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Type	Year-To-Date*		
	2015	2014 /1	2015 /2
Liquid	0	48	789
Frozen	0	0	39
Dried	38	0	837
Total	38	48	1,626

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date*		
	2015	2014 /1	2015 /2
Liquid	69	0	3,398
Frozen	23	51	713
Dried	0	0	204
Total	92	51	4,315

Inspected Shell Eggs**U.S Exports to Canada, In 30-Dozen Cases (Preliminary)**

	Year-To-Date*		
	2015	2014 /1	2015 /2
Jumbo	0	0	0
Extra Large	2,130	5,100	53,940
Large	930	1,700	173,527
Medium	0	60	1,560
Ungraded	17,220	8,010	602,990
Misc	0	3,090	2,508
Total	20,280	17,960	834,525

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section