



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady to weak in the West, steady elsewhere. Offerings of all sizes are light to moderate to satisfy current trade needs. Retail and food service demand is light to moderate with traditional items moving best. Floor stocks are mixed. Market activity is slow to moderate. In the parts structure, movement is light and generally unaggressive entering the weekend. Part prices are generally steady. Offerings of tenders and wings are light to moderate, breast cuts and most dark meat items are sufficient for current needs. Market activity for parts is seasonally slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA FOB DOCK PRICES

Wed – 114.00

Holiday Schedule: The Georgia Dock Quoted Price Report was issued Tuesday, November 25, instead of Wednesday, November 26. The next Georgia Dock report will be issued on Monday, Dec. 1.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE				
	Wtd Avg	Change	1,000 lbs.	
This Week:	103.04	↓ 0.25	11,892	
Last Week:	103.28		12,221	
Last Year:	94.44	↑	10,905	
Monthly Composite Weighted Average				
Nov	103.68		47,740	

Item	Wtd Avg (cents/lb)	This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.
Line Run Tenders	191.00	
Breasts - B/S	190.50	
Breasts - Whole	119.00	
Thigh Meat - B/S	142.00	
Thighs	68.50	
Drumsticks	50.50	
Leg Quarters	51.50	
Wings	157.00	

NATIONAL WHOLE BROILER/FRYER								
EASTERN REGION			THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.		Wtd Avg	1,000 lbs.
Whole Body:	93.00 - 133.00	103.00 - 110.00	106.74	↓ 0.57	5,158		107.30	5,342
WOGS:	96.00 - 129.00	103.00 - 110.00	106.68	↓ 0.46	1,284		107.13	1,286
NEW YORK								
Whole Body:	98.00 - 110.00	103.00 - 107.00	105.69	↑ 0.13	1,269		105.56	1,338
CENTRAL REGION			THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.		Wtd Avg	1,000 lbs.
Whole Body:	80.00 - 115.00	88.00 - 100.00	97.81	↑ 0.49	4,421		97.32	4,461
WOGS:	80.00 - 114.00	88.00 - 100.00	95.76	↑ 0.89	3,491		94.87	3,491
CHICAGO								
Whole Body:	80.00 - 115.00	88.00 - 100.00	97.96	↓ 0.80	2,785		98.76	2,465
WESTERN REGION			THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.		Wtd Avg	1,000 lbs.
Whole Body:	83.00 - 123.00	96.00 - 106.00	104.77	↓ 0.63	2,313		105.40	2,418
WOGS:	83.00 - 116.00	96.00 - 106.00	103.64	↓ 0.75	2,095		104.39	2,200
LOS ANGELES								
Whole Body:	83.00 - 118.00	96.00 - 106.00	103.37	↓ 0.49	1,918		103.86	2,063

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT
(INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	WTD RANGE	MAJ	AVG	WEEKLY POUNDS (000)	WEEKLY WTD AVG
BREAST - B/S	290	121.00-170.00	-	128.08	1,295	128.85
TENDERLOINS		TOO FEW TO REPORT			380	153.02
BREAST - LINE RUN		TOO FEW TO REPORT			544	100.57
FRONT HALVES		TOO FEW TO REPORT			320	89.25
LEGS		TOO FEW TO REPORT			492	45.57
LEG QUARTERS (BULK)	191	35.00-44.00	40-41	40.59	749	40.33
LEG QUARTERS (4/10)	264	42.00-48.00	45-46	45.41	1,074	45.35
WINGS (WHOLE)		TOO FEW TO REPORT			456	165.16
WINGS (CUT)		TOO FEW TO REPORT			460	175.70
DRUMSTICKS	144	34.00-40.00	34-36	35.18	562	35.43
THIGHS		TOO FEW TO REPORT			312	54.15
B/S THIGHS		TOO FEW TO REPORT			330	120.44

Whole Body Index Based on Southern States Parts Trading Nov 28, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
60.00 - 71.00	64.92	64.79

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER PARTS Prices are at least steady for tenders and wings; steady for the balance of items. Trucklot buying activity was light and generally unaggressive as dealers attempted to maintain balanced floor stocks entering the weekend. Offerings of tenders and wings are light to moderate; breast cuts and most dark meat items are sufficient for immediate needs. Movement is seasonally slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS.	WEEKLY WTD AVG	WEEKLY VOL/LBS.
BREAST - B/S	160	139.32	436,960	139.94	3,117,360
TENDERLOINS	150-155	149.13	119,400	153.16	777,400
BREAST - WITH RIBS	103-104	121.41	38,866	114.55	272,753
BREAST - LINE RUN	103	105.08	84,550	105.20	318,512
LEGS	57-58	57.06	93,280	56.68	590,560
LEG QUARTERS (BULK)	44-45	45.55	284,226	45.44	1,417,791
DRUMSTICKS	45-46	54.76	113,135	49.45	536,225
THIGHS	62-63	77.42	39,480	74.94	163,120
B/S THIGHS	119-120	121.78	67,640	123.82	513,040
WINGS (WHOLE)	168-169	177.92	201,360	174.92	915,600
BACKS AND NECKS (STRIPPED)	16-18	18.00	7,740	18.00	25,340
LIVERS (5 POUND TUBS)	55-60	59.39	2,380	57.25	58,613
GIZZARDS (HEARTS)	75-80	80.00	9,280	80.17	74,920

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

*TODAY'S NEGOTIATED SALES AS OF 11:30 A.M. ** WTD AVG PRICE OF ALL GRADES & BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WT		ACTUAL	AVG
	(1,000)		(1,000)				(1,000)	WT
	11/28	11/27	11/26	11/25	11/26	11/25	11/21	11/19
Alabama	3,467	254	3,526	3,701	5.66	5.86	4,046	5.82
Arkansas	3,379	0	4,617	4,795	5.68	5.82	4,698	5.85
Delmarva	2,219	0	2,141	2,089	6.17	6.30	1,997	6.29
KY-LA-TN	2,107	196	2,476	2,558	5.04	5.00	2,395	5.17
Mississippi	2,792	0	2,548	2,726	6.12	6.38	3,167	6.39
North Carolina	2,159	512	2,682	2,960	8.06	8.05	3,232	7.86
Texas	2,789	0	2,182	2,304	6.27	6.31	2,548	5.96
Total	18,912	962	20,172	21,133	6.09	6.21	22,083	6.17
Mon-Friday	82,505 (A)						104,004 (A)	
Saturday	2,777 (included in total for date shown)						1,599	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 28-Nov-14 and 29-Nov-14 is estimated to be 28,783,000 head down 14.61 percent from a week ago and up 4.9 percent from a year ago. (Last week 33,709,000, last year 27,445,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 29-Nov-14 is estimated to be 125,139,000 head down 19.97 percent from a week ago, and up 1.74 percent from a year ago. (Last week 156,373,000, last year 122,995,000)
Actual data incorporated when available.

NATIONAL FOWL MARKET

LIVE SPENT HEAVY FOWL

Prices are trending steady to firm. Supplies are sufficient for the moderate to good demand. Processing schedules are mostly normal. Finished product supplies are adequate for current needs. Market activity is seasonally moderate to active with retail feature activity noted as good with the majority of interest being in the Southeast and South Central regions.

Final Prices at Farm Buyer Loading: Price Range Wtd Avg

Prices in cents per pound. 11.0- 22.50 14.28
(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)
Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

LIVE SPENT LIGHT FOWL

Prices are trending at least steady for the moderate to good demand. Offerings of light type hens are light to moderate for current needs. Processing schedules are reduced slightly. Movement of finished product is moderate. Market activity is moderate to active. The majority price for removal costs continued unchanged at 0-7 cents per head. Retail features are moderate to good with best interest being in the Southeast.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;
North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;
South Central = AR, CO, KS, LA, MO, NM, OK, TX.

YOUNG CHICKENS SLAUGHTERED UNDER FEDERAL INSPECTION

Week ending 22-Nov-14

(Preliminary)	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	41,899	56,026	32,170	26,279	156,374
Avg Live Wgt	3.65	5.52	7.14	9.32	5.99
% of total /1	27%	36%	21%	17%	100%
Comparisons					
Last week	41,056	51,090	31,857	33,408	157,411
Avg Live Wgt	3.73	5.48	6.96	9.10	6.09
% of total /1	26%	32%	20%	21%	100%
Year Ago 2/	44,293	56,416	25,227	27,088	153,024
Avg Live Wgt	3.62	5.43	6.79	8.75	5.72
% of total /1	29%	37%	16%	18%	100%
To date/2014*	1,887,070	2,561,974	1,375,821	1,419,047	7,243,912
To date/2013*	1,952,888	2,563,080	1,420,601	1,324,522	7,261,091
% Change YTD	-3%	0%	-3%	7%	0%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 22-Nov-14

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
Head	156,373	1,005	1,849	2,854	480
Avg Wt	5.99	3.24	7.97	6.30	6.86
Last week	157,411	1,004	1,680	2,684	434
Same wk yr ago	153,024	1,081	1,303	2,384	511
Avg Wt	5.72	3.22	8.07	5.87	6.51
To-date/2014*	7,243,912	66,831	73,613	140,444	20,011
To-date/2013*	7,261,091	68,653	69,769	138,422	20,489
% Change YTD	0%	-3%	6%	1%	-2%
Ready-to-Cook Weight and Dressing Percentage					
Current week	711,872	1,807	10,095	11,902	2,338
Last week	728,561	1,778	9,218	10,996	2,191
Same wk yr ago	665,226	1,880	7,203	9,083	2,379
To-date/2014*	32,314,474	116,558	410,029	526,587	96,526
To-date/2013*	32,051,834	118,607	378,891	497,498	98,602
% Change YTD	1%	-2%	8%	6%	-2%

Dressing % 76.0% 55.5% 68.5% 71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 155.2 million head. Estimated U.S. slaughter for this period was 158.3 million head, or 3.1 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
10/18	158.3	158.2	100%	6.00
10/25	159.9	158.2	101%	6.10
11/1	159.5	157.9	101%	6.04
11/8	161.6	158.5	102%	6.08
11/15	159.3	157.1	101%	6.09
11/22	158.3	155.2	102%	5.99
Year to date	7333.6	7305.3	100%	
11/29		154.4		
12/6		153.5		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in thousands)

W/E	11/29/14	11/22/14	% chg	11/30/13	% chg
Broilers	125,139	156,373 ¹	-19.97	122,995 ¹	+1.74
Cattle	496	567	-12	556 ¹	-11
Hogs	1,991	2,232	-11	2,056 ¹	-3

¹ Actual data incorporated when available.² Totals adjusted to reflect USDA, NASS revisions.**EASTERN REGION MISC. POULTRY**

For delivery the week of November 24, 2014

Ducklings: Prices Negotiated By First Receivers, US Grade A, 4-5 lbs., Delivered In Trucklot & Pool Trucklot Quantities, Cents/lb.

Origin	Frozen	Fresh
Long Island	226-230	231-237
Midwest	197-212	202-218

Roasters: Prices Negotiated By First Receivers, Us Grade A & Plant Grade, 5 lbs. & Up, Delivered, Cents/lb.

	Range	Mostly
Ice Packed (12/Box)	76.00-97.00	77.00-95.00
Vacuum Packed (6-9/Box)	81.00-100.00	87.00-99.00

Squabs: NY Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1-10 Boxes

11 oz.	93.96- 112.59
13 oz.	102.87- 129.60
15 oz.	111.78- 137.70

Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS This week, prices are steady. Demand is moderate to good. Supplies are mostly moderate. Processing schedules are reduced in observance of the Thanksgiving holiday. Market activity is moderate. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.98-9.00, bone-in legs at \$3.70-5.10, gizzards at \$2.25- 2.30, wings at \$.80-1.00, livers at \$1.40-1.82, and feet \$1.00-1.50 cents per lb.

Negotiated By First Receivers for US Grade A Delivered In Trucklot & Pool Trucklot Quantities, 4-5 lbs., Cents/Lb. Week Of November 24, 2014

Origin	Frozen	Fresh
Midwest & Others	189-221	194-227

GRAYSTONE SMALL ANIMAL AUCTION

All Papers Required To Sell All Out Of State Poultry

Date of Auction: November 25, 2014 Prices Paid Per lb., Except As Noted

	Range
Muscovy Ducks - Drakes	1.10 - 2.00 lbs.
Fancy Pigeons	7.00 - 8.00 ea.
Pekin Ducks	- 7.00 ea.
Red Fowl 4-5 LBS	.45 - .60 lbs.
Crossbred Roosters 7-11 LBS	1.35 - 1.40 lbs.
Crossbred Roosters 4-6 LBS	1.40 - 1.70 lbs.
Crossbred Fowl 5-9 LBS	.50 - .60 lbs.
Banty Roosters	3.00 - 3.50 ea.
Banty Hens	2.00 - 3.00 ea.
Guinea Pigs	.25 - 2.00 ea.
Guinea Fowl	- 1.50 lbs.
Geese 9-14 LBS	1.40 - 1.50 lbs.
Pigeons	2.85 - 3.50 ea.
White Pigeons	6.00 - 7.00 ea.
Chukars	4.75 - 5.25 ea.
Rabbits 6-9 LBS	1.90 - 2.10 lbs.
Rabbits 4-6 LBS	1.90 - 2.55 lbs.
Bunnies	1.25 - 3.00 ea.
Doves	3.75 - 8.00 ea.
Silkies	2.00 - 6.00 ea.
Goats	80.00 - 105.00 ea.
Turkeys	15.00 - 20.00 ea.
Quail	.60 - 1.50 ea.
Parakeets	7.50 - 13.00 ea.
Broilers	.60 - .70 lbs.
Peacocks	- 21.00 ea.
Finch	3.50 - 4.50 ea.
Pheasants	8.00 - 25.00 ea.
Mandarin Ducks	25.00 - 42.00 ea.
Goose Eggs	- 6.00 ea.
Laying Pullets	3.50 - 5.00 ea.
Fancy Bantams	- 4.00 ea.
Muscovy Ducks - Hens	1.05 - 1.30 lbs.

Total Coops Sold 3909