



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady to fully steady in the East, steady to firm in the West and Midwest. Offerings of all sizes are light to moderate to satisfy current trade needs. Retail and food service demand is light to moderate entering the weekend. Floor stocks are balanced with many buyers hand to mouth. Market activity is slow to mostly moderate. In the parts structure, movement increased slightly and was noted as light to moderate overall. Prices are steady to weak for breast cuts and dark meat items. Prices for wings are trending steady to higher. Offerings of wings are closely cleared; leg and leg quarters are available and other items are moderate to heavy with thigh meat noted in the longest position. Market activity for parts is slow. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **112.75** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	PRELIM. WTD. AVG.
853	104.00-119.00	112.12

Confirmed PRELIMINARY weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
Line Run Tenders	246.50	1,643
Breasts - B/S	215.50	6,730
Breasts - Whole	130.00	1,174
Thigh Meat - B/S	155.00	1,460
Thighs	76.00	1,218
Drumsticks	64.00	1,695
Leg Quarters	55.00	7,909
Wings	140.00	3,461

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE				
	Wtd Avg	Change	1,000 lbs.	
This Week:	99.76	↑ 1.72	13,271	
Last Week:	98.04		13,325	
Last Year:	91.36	↑ 8.40	13,279	
Monthly Composite Weighted Average				
Jul	107.16		60,151	

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	75.00 - 127.00	100.00 - 108.00	103.37	↑ 1.96	5,450	101.41	5,609
WOGS:	85.00 - 109.00	100.00 - 108.00	101.25	↓ 0.18	1,399	101.43	1,328
NEW YORK							
Whole Body:	87.00 - 113.00	101.00 - 106.00	102.83	↑ 0.59	1,403	102.24	1,472
CENTRAL REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	80.00 - 114.00	86.00 - 96.00	95.54	↑ 1.25	3,986	94.29	4,046
WOGS:	80.00 - 114.00	86.00 - 95.00	93.28	↑ 1.33	2,991	91.96	3,111
CHICAGO							
Whole Body:	80.00 - 113.00	86.00 - 96.00	95.67	↑ 0.38	2,500	95.29	2,760
WESTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	82.00 - 116.00	96.00 - 104.00	99.01	↑ 1.98	3,835	97.03	3,670
WOGS:	82.00 - 114.00	96.00 - 104.00	98.11	↑ 1.92	3,605	96.19	3,480
LOS ANGELES							
Whole Body:	85.00 - 116.00	96.00 - 104.00	98.09	↑ 2.02	3,200	96.08	2,995

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT
(INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

Aug 14, 2014

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	214	169.00-208.00	-	175.48
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	223	41.00-50.00	46-47	46.71
LEG QUARTERS (4/10)	250	46.00-53.00	49-50	49.95
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Aug 14, 2014 --
f.o.b. dock.

RANGE	TODAY'S AVERAGE
69.00 - 77.50	72.59

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG	POUNDS (000)	WTD AVG
BREAST - B/S	206	169.00-207.00	-	174.72	1,087	175.53
TENDERLOINS		TOO FEW TO REPORT			582	217.52
BREAST - LINE RUN		TOO FEW TO REPORT			540	116.79
FRONT HALVES		TOO FEW TO REPORT			357	97.94
LEGS		TOO FEW TO REPORT			457	52.35
LEG QUARTERS (BULK)	211	40.00-49.00	45-46	45.87	1,102	47.09
LEG QUARTERS (4/10)	215	46.00-51.00	48-49	48.93	1,153	50.23
WINGS (WHOLE)		TOO FEW TO REPORT			415	130.57
WINGS (CUT)		TOO FEW TO REPORT			459	138.80
DRUMSTICKS		TOO FEW TO REPORT			504	49.43
THIGHS		TOO FEW TO REPORT			226	62.92
B/S THIGHS		TOO FEW TO REPORT			438	132.43

Whole Body Index Based on Southern States Parts Trading Aug 15, 2014 --
f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
67.50 - 76.50	70.92	72.53

NORTHEAST BROILER PARTS Prices are trending firm to higher for wings; weak for leg cuts and steady for the balance of items. Trucklot buying activity increased slightly entering the weekend and was noted as light to moderate overall. Offerings of wings are closely cleared; legs and leg quarters are available and other items are moderate to heavy with thigh meat noted in the longest position. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

Aug 14, 2014

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS.	ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS.	WEEKLY WTD AVG	WEEKLY VOL/LBS.
BREAST - B/S	200-205	180.31	753,760	BREAST - B/S	200-205	181.80	929,400	182.20	4,185,580
TENDERLOINS	235-240	236.64	150,800	TENDERLOINS	235-240	237.71	242,200	236.83	933,240
BREAST - WITH RIBS	116-117	132.20	32,996	BREAST - WITH RIBS	116-117	131.85	40,791	132.40	219,735
BREAST - LINE RUN	116	116.92	86,137	BREAST - LINE RUN	116	117.24	83,025	116.54	452,345
LEGS	61-62	54.59	115,580	LEGS	60-61	57.11	158,200	58.38	681,120
LEG QUARTERS (BULK)	49-50	51.80	395,040	LEG QUARTERS (BULK)	48-49	52.68	225,840	51.06	1,675,097
DRUMSTICKS	60-61	60.49	123,893	DRUMSTICKS	60-61	58.81	251,822	62.25	669,465
THIGHS	74-75	84.81	42,980	THIGHS	74-75	85.25	44,080	85.11	213,400
B/S THIGHS	128-129	135.94	114,520	B/S THIGHS	126-127	134.04	113,200	135.66	538,640
WINGS (WHOLE)	143-144	145.37	202,680	WINGS (WHOLE)	145-146	147.86	274,280	147.72	1,148,130
BACKS AND NECKS (STRIPPED)	16-18	18.00	6,460	BACKS AND NECKS (STRIPPED)	16-18	18.00	6,600	18.00	27,230
LIVERS (5 POUND TUBS)	55-60	57.39	11,310	LIVERS (5 POUND TUBS)	55-60	58.00	390	56.85	42,090
GIZZARDS (HEARTS)	75-80	80.00	17,120	GIZZARDS (HEARTS)	75-80	79.69	22,080	79.97	90,960

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

*TODAY'S NEGOTIATED SALES AS OF 11:30 A.M. **WTD AVG PRICE OF ALL GRADES & BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)	ACTUAL (1,000)	AVG WT	ACTUAL (1,000)	AVG WT
Alabama	08/15 3,835	08/14 3,823	08/13 3,643	08/12 3,675	5.98 5.82
Arkansas	3,565	4,611	4,782	4,794	5.66 5.71
Delmarva	2,152	2,202	2,132	2,191	6.44 6.43
Ky-LA-TN	2,476	2,505	2,514	2,470	5.01 5.21
Mississippi	2,681	2,681	2,774	2,747	6.03 6.19
North Carolina	3,837	2,946	2,927	2,952	7.71 7.83
Texas	2,501	2,359	2,047	2,326	5.72 5.86
Total	21,047	21,127	20,819	21,155	6.06 6.12
Mon-Friday	105,709 (A)				105,211 (A)
Saturday	1,578 (included in total for date shown)				1,599

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 15-Aug-14 and 16-Aug-14 is estimated to be 31,489,000 head down 1.02 percent from a week ago and up 5.87 percent from a year ago. (Last week 31,813,000, last year 29,743,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 16-Aug-14 is estimated to be 157,743,000 head down 0.21 percent from a week ago, and down 0.28 percent from a year ago. (Last week 158,069,000, last year 158,185,000) Actual data incorporated when available.

NATIONAL FOWL MARKET

LIVE SPENT HEAVY FOWL Prices are trending steady. Supplies are moderate to heavy for the mostly moderate demand. Processing schedules increased slightly. Finished product supplies are adequate. Market activity is moderate with retail feature activity light with best interest being in the Northeast region.

Final Prices at Farm Buyer Loading: Price Range Wtd Avg
Prices in cents per pound. 11.0-22.5 14.23
(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)
Southeast Region = AL, FL, GA, KY, MS, NC, TN, AND VA.

LIVE SPENT LIGHT FOWL Prices are continuing to trend steady for the light demand. Offerings of light type hens are fully sufficient for current needs. Processing schedules increased slightly. Movement of finished product sales are moderate. Market activity is slow to moderate. The majority price for removal costs remains unchanged at 0-7 cents per head. Retail feature activity is light with the majority of interest being in the Southeast.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;
North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;
South Central = AR, CO, KS, LA, MO, NM, OK, TX.

YOUNG CHICKENS SLAUGHTERED UNDER FEDERAL INSPECTION

Week ending 9-Aug-14

(Preliminary)	-----	Thousands	-----		
	(A) 4.25 lbs.	(B) 4.26 -	(C) 6.26 -	(D) 7.76 lbs.	
Head	35,901	57,303	32,399	32,466	158,069
Avg Live Wgt	3.72	5.32	6.69	8.69	5.93
% of total /1	23%	36%	20%	21%	100%
Comparisons					
Last week	40,877	57,414	30,325	27,559	156,175
Avg Live Wgt	3.77	5.37	6.73	8.59	5.78
% of total /1	26%	37%	19%	18%	100%
Year Ago 2/	48,920	55,512	27,758	27,193	159,383
Avg Live Wgt	3.62	5.49	6.72	8.49	5.64
% of total /1	31%	35%	17%	17%	100%
To date/2014*	1,321,594	1,712,212	899,095	947,591	4,880,490
To date/2013*	1,307,109	1,782,682	925,013	892,694	4,907,498
% Change YTD	1%	-4%	-3%	6%	-1%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 9-Aug-14

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	-----	Thousands	-----	-----	-----
Head	158,069	1,505	1,765	3,270	438
Avg Wt	5.93	3.20	8.17	5.88	6.95
Last week	156,175	1,488	1,700	3,188	424
Same wk yr ago	159,384	1,315	1,714	3,029	460
Avg Wt	5.64	3.19	8.15	6.00	6.69
To-date/2014*	4,880,490	47,358	48,128	95,486	13,374
To-date/2013*	4,907,499	48,877	46,360	95,237	13,536
% Change YTD	-1%	-3%	4%	0%	-1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	712,385	2,649	9,878	12,527	2,161
Last week	686,046	2,619	9,409	12,028	2,056
Same wk yr ago	683,184	2,286	9,569	11,855	2,216
To-date/2014*	21,547,943	82,013	268,365	350,378	64,214
To-date/2013*	21,629,245	83,781	249,533	333,314	65,116
% Change YTD	0%	-2%	8%	5%	-1%

Dressing % 76.0% 55.0% 68.5% 71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.5 million head. Estimated U.S. slaughter for this period was 160.0 million head, or 1.5 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
7/5	140.00	158.0	89%	5.49
7/12	157.70	156.2	101%	5.77
7/19	159.10	157.2	101%	5.83
7/26	159.50	155.8	102%	5.93
8/2	158.10	157.6	100%	5.78
8/9	160.00	158.5	101%	5.93
Year to date	4940.00	4935.9	100%	
8/16		159.7		
8/23		158.5		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in thousands)

W/E	08/16/14	08/09/14	% chg	08/17/13	% chg
Broilers	157,743	158,069 ¹	-21	158,185 ¹	-28
Cattle	577	573	+1	624 ¹	-7
Hogs	2,017	1,919	+5	2,185 ¹	-7

¹ Actual data incorporated when available.² Totals adjusted to reflect USDA, NASS revisions.**EASTERN REGION MISC. POULTRY**

For delivery the week of August 11, 2014

DUCKLINGS: Prices Negotiated By First Receivers, US Grade A, 4-5 Lbs., Delivered In Trucklot & Pool Trucklot Quantities, Cents/Lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	226-230	231-237
MIDWEST	197-212	202-218

ROASTERS: Prices Negotiated By First Receivers, US Grade A & Plant Grade, 5 Lbs. & Up, Delivered, Cents/Lb.

RANGE	MOSTLY
ICE PACKED (12/BOX)	74.00-96.25 80.00-99.00
VACUUM PACKED (6-9/BOX)	80.00-100.00 87.00-101.00

SQUABS: NY Area Wholesale Prices, Frozen,

Plant Grade, Dollars/Dozen, 1-10 Boxes

11 oz.	93.96- 112.59
13 oz.	102.87- 129.60
15 oz.	111.78- 137.70

Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS This week, prices continue steady.

Demand is light to moderate for the moderate supplies. Processing schedules are full-time. Market activity is moderate. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.98-8.80, bone-in legs at \$3.55-4.00, gizzards at \$1.75- 2.25, wings at \$.80-1.00, livers at \$1.40-2.05, and feet \$1.00-1.45 cents per lb.

Prices negotiated by first receivers for us grade a delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb. Week of August 11, 2014

ORIGIN	FROZEN	FRESH
MIDWEST & OTHERS	189-219	194-224

GRAYSTONE SMALL ANIMAL AUCTION

All Papers Required To Sell All Out Of State Poultry

Date of Auction: August 12, 2014 Prices Paid Per Lb., Except As Noted

	RANGE	
Muscovy Ducks - Drakes	2.60 -	2.80 lbs.
Turkey Poults	1.50 -	3.00 ea.
Pekin Ducks	-	6.00 ea.
Red Fowl 5-6 LBS	.95 -	1.00 lbs.
Red Fowl 4-5 LBS	.65 -	.80 lbs.
Leghorn Roosters	-	2.50 ea.
Crossbred Roosters 7-11 LBS	1.30 -	1.40 lbs.
Crossbred Roosters 4-6 LBS	1.60 -	1.95 lbs.
Crossbred Fowl 5-9 LBS	.90 -	1.10 lbs.
Banty Roosters	4.50 -	5.50 ea.
Banty Hens	4.00 -	6.00 ea.
Guinea Pigs	1.00 -	4.00 ea.
Guinea Fowl	2.10 -	2.40 lbs.
Kid Goats	40.00 -	60.00 ea.
Geese 9-14 LBS	1.55 -	1.70 lbs.
Pigeons	4.75 -	4.90 ea.
White Pigeons	5.50 -	6.10 ea.
Chukars	-	4.25 ea.
Rabbits 6-9 LBS	1.75 -	1.80 lbs.
Rabbits 4-6 LBS	1.75 -	1.90 lbs.
Leghorn Hens	-	2.00 ea.
Bunnies	1.50 -	8.00 ea.
Doves	-	5.00 ea.
Silkie	4.00 -	8.00 ea.
Goats	115.00 -	120.00 ea.
Turkeys	15.00 -	18.00 ea.
Call Ducks	4.00 -	4.75 ea.
Guinea Keets	2.75 -	3.10 ea.
Chicks	.30 -	1.10 ea.
Quail	1.50 -	7.00 ea.
Broilers	1.60 -	1.70 lbs.
Peacocks	60.00 -	75.00 ea.
Ducklings	-	1.50 ea.
Pheasants	6.00 -	10.00 ea.
Laying Pullets	5.50 -	6.00 ea.
Fancy Bantams	6.00 -	7.00 ea.
Fancy Pigeons	5.00 -	6.00 ea.
Parrots	-	5.25 ea.
Muscovy Ducks - Hens	2.70 -	3.00 lbs.
Bobwhite Quail	3.25 -	5.00 ea.
Total Coops Sold	4455	