



EGG & POULTRY NATIONAL WEEKLY REVIEW

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Livestock, Poultry & Grain Market News

NATIONAL EGG REVIEW

In New York this week, prices are 8 cents lower for Extra Large, Large, and Medium. Earlier in the week, regional asking prices declined sharply for both the larger and smaller sized eggs. Next week's regional asking prices are trending lower for the heavier and lighter weight eggs. The undertone is steady to lower, mostly weak. Demand is light to moderate. Offerings and supplies are moderate to heavy. Market activity is slow to moderate. All breaking stock prices are lower with a lower undertone. Demand is mostly light as many breakers have secured additional spot loads of breaking stock for current and future needs. Offerings and supplies are moderate to heavy. Market activity is slow to moderate. National light type hen removal costs are trending steady. Demand is light. Offerings are moderate for current trade requirements. Processing schedules continue full-time to extended. Market activity is moderate.

REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white eggs in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	105-114	107-110	92-101	94-97
NORTHEAST	109-123	114-118	95-108	100-102
SOUTH CENTRAL	117.5-126	119-122	104.5-113	106-109
SOUTHEAST	112-136	113-116	102.5-129	103-107

PRICES PAID TO PRODUCERS - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	6/19/14	6/12/14	6/20/13
LARGE	81-91	91-101	66-76
MEDIUM	68-72	72-82	56-60

WEEKLY COMBINED REGIONAL

6/13/14

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	133.00	130.00	116.50
SOUTHEAST	131.50	129.50	122.00
MIDWEST	127.50	125.50	113.50
SOUTH CENTRAL	140.50	137.50	125.50
COMBINED REGIONAL	133.50	130.97	119.66

Computed from simple weekly averages weighted by regional area populations.

WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)¹ (Includes Conventional and Specialty)

June 16, 2014		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	7.8	10.6	19.1	5.8	22.7	2.7	68.7
	% Change	-2.5%	-6.1%	33.1%	-4.6%	5.4%	-7.8%	7.0%
Extra Large	This Week	26.6	21.4	33.4	13.6	39.0	5.3	139.3
	% Change	-1.2%	7.3%	-15.2%	-13.6%	4.2%	-12.2%	-4.2%
Large	This Week	50.8	107.2	95.7	83.3	72.2	49.0	458.2
	% Change	3.9%	-6.7%	11.4%	-7.8%	-3.4%	-3.5%	-1.6%
Medium	This Week	20.5	16.2	44.0	21.6	36.4	11.1	149.8
	% Change	35.9%	-10.9%	17.8%	-13.9%	2.9%	-16.7%	3.7%
Small	This Week	4.6	1.3	7.1	3.3	0.7	2.7	19.7
	% Change	-22.6%	0.0%	70.3%	12.7%	-14.5%	-27.9%	4.0%
Miscellaneous	This Week	3.0	9.3	29.8	11.9	5.7	1.4	61.1
	% Change	17.2%	-7.4%	10.5%	-13.8%	4.1%	7.8%	1.5%
Ungraded	This Week	12.8	9.0	84.2	14.4	14.1	17.3	151.9
	% Change	13.4%	-27.8%	-0.1%	49.6%	-33.1%	8.5%	-1.9%
Total Shell Egg	This Week	126.1	175.0	313.3	153.9	190.7	89.7	1,048.7
	% Change	6.2%	-7.0%	7.1%	-6.0%	-2.9%	-4.9%	-0.5%

Totals	Cases	Percent Change
Shell Egg	1,048.7	-0.5%
Breaking Stock	299.2	6.8%
Total Shell Egg	1,347.9	1.1%

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	11.4	21.8	6.9	2.5	7.0	0.9	50.6
	% Change	-10.1%	-13.2%	-8.3%	-14.7%	-9.7%	37.3%	-10.9%
Ungraded	This Week	0.0	0.8	28.7	7.3	5.8	3.0	45.6
	% Change	0.0%	-60.3%	17.4%	89.4%	-2.8%	17.1%	17.6%
Total Specialty	This Week	11.4	22.5	35.6	9.8	12.9	3.9	96.1
	% Change	-10.1%	-16.5%	11.3%	44.5%	-6.7%	21.3%	0.7%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:	Large:	23.2%
	Ungraded:	69.2%
	Total:	40.9%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 14-Jun-2014	(Lbs. in Thousands)	(Excludes Ingredients)				
Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,573,876	34,600	18,008	8,910	3,421	4,535
PW	1,528,999	33,803	16,930	8,620	3,062	4,684
LY	1,520,010	35,500	15,786	7,908	2,988	4,889
% PW	3%	2%	6%	3%	12%	-3%
% LY	4%	-3%	14%	13%	14%	-7%
2014	34,332,259	755,636	390,743	196,186	67,975	104,815
2013	33,383,060	775,155	349,078	178,419	67,573	105,783
% YTD	3%	-3%	12%	10%	1%	-1%

	CW	PW	LY
Average Yield Per Case - (inedible included)	41.88	42.67	42.41
Average Yield Per Case - (inedible excluded)	39.82	39.88	39.42

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	910,358	57.8%	21,974	63.5%
PREVIOUS WEEK	888,144	58.1%	22,304	66.0%
LAST YEAR	926,148	60.9%	24,067	67.8%

BROILER HATCHERY

State	Broiler-Type Eggs Set,		Broiler-Type Chicks Placed,	
	19 Selected States		19 Selected States	
	Week Ending		Week Ending	
	JUN 07, 2014	JUN 14, 2014	JUN 07, 2014	JUN 14, 2014
	(1,000 eggs)	(1,000 chicks)		
AL.....	28,789	28,664	21,484	21,062
AR.....	21,460	20,794	19,810	19,385
DE.....	4,611	4,618	4,671	4,992
FL.....	1,225	1,223	1,237	1,298
GA.....	34,489	34,197	27,357	27,667
KY.....	7,752	7,751	6,186	6,110
LA.....	3,802	3,772	3,397	3,398
MD.....	7,522	7,411	5,987	6,222
MS.....	17,627	16,704	14,601	14,721
MO.....	8,162	8,488	4,684	6,150
NC.....	21,065	21,203	16,410	16,507
OK.....	6,734	6,501	5,403	3,916
PA.....	4,168	4,160	3,533	3,465
SC.....	5,004	5,120	4,582	4,582
TX.....	15,266	14,479	11,753	11,846
VA.....	6,679	6,678	5,500	5,474
CA, TN, & WV.....	11,270	11,550	10,735	11,260
19 State Total.....	205,625	203,313	167,330	168,055
Percent of Prev. Year	101	100	99	100
Other States	8,304	8,213	6,058	6,462
United States	213,929	211,526	173,388	174,517
Percent of Prev. Year	101	100	99	100

Source: USDA, NASS

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 26-Jul-14 is estimated at 154.4 million head. This compares to 153.4 million head the previous week and to 155.8 million head the same week a year ago, when the slaughter was 139.9 million head and the national weighted average price was 103.68 cents per pound.

(5-DAY) WEIGHTED AVERAGE TRAILER LOAD SHELL EGG SALES

National Trading for Jun 12, 2014- Jun 18, 2014 (Cents/Dozen)								
Courtesy of U.S.D.A. Federal/State Market News								
Current Loads	169.00	Future Loads	48.25	Total Loads	217.25			
	SE		NE		MW			
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	
GNR W XL	--	--	84.00	86.00	--	--	1.00	
GNR W 1	85.00	--	87.00	88.50	--	--	20.00	
GNR - 1	--	--	--	--	90.00	--	4.00	
GL W J	--	123.00	98.50	102.33	111.00	--	11.75	
GL W XL	--	101.89	97.28	99.40	93.54	96.50	53.00	
GL W LG	--	95.00	90.00	91.50	89.09	96.00	47.25	
GL W MD	--	--	78.30	81.10	80.17	83.67	12.50	
GL W SM	84.00	87.00	81.00	85.50	77.00	77.25	3.50	
GL BR XL	--	--	114.00	116.00	90.00	--	2.50	
GL BR LG	--	--	--	--	117.00	118.00	2.00	
GL BR MD	--	--	--	--	87.00	90.50	.75	
GL BR SM	--	--	--	--	87.00	90.50	.75	
NRBS - 48	--	--	76.00	88.86	92.17	85.30	49.50	
NRBS - 45	--	68.50	--	--	70.62	76.09	15.00	
NRBS - 39	--	--	65.00	68.00	65.00	--	3.00	

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

Week Ending 14-Jun-2014 (Preliminary)

-----Young turkeys-----				Old Breeders		Total turkeys	
-Thousand Head-		Pct Chg	Avg	--Thousand head--		Avg	
		Prev wk	Live wt				
North East	610	6	25.81	(A)	610	25.81	
South Atlantic	635	1	36.26	(A)	635	36.26	
North Central	2,350	4	31.07	(A)	2,357	31.07	
South Central	768	-6	19.75	(A)	770	19.75	
West	253	-2	27.21	(A)	253	27.21	
U.S. total	4,616 (B)	2	30.46	9	4,625	30.46	
To-date							
2014*	96,962 (B)			181	97,143		
To-date							
2013*	101,867 (B)			249	102,116		

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 23,000; for the current year to date* 480,000; for last year to date* 584,000.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

Week Ending 14-Jun-2014 (Preliminary)

	Young		Breeders		Total
	Hens	Toms	Young	Old	Turkeys
	-----Thousands-----				
Head	1,907	2,686	23	9	4,625
Avg Wt	17.29	39.85	26.94	27.35	30.46
Last week	1,993	2,497	37	44	4,571
Same wk yr ago	1,923	2,502	32	0	4,457
Avg Wt	17.25	40.24	23.90	0.00	30.21
To-date/2014*	40,925	55,557	480	181	97,143
To-date/2013*	41,254	60,029	584	249	102,116
% Change YTD	-1%	-7%	-18%	-27%	-5%
Ready-to-Cook Weight and Dressing Percentage					
Current week	26,378	85,630	477	190	112,675
Last week	27,503	82,021	986	865	111,375
Same wk yr ago	26,537	80,544	589	0	107,670
To-date/2014*	560,524	1,841,539	10,793	3,793	2,416,649
To-date/2013*	566,991	1,951,681	12,098	5,420	2,536,190
% Change YTD	-1%	-6%	-11%	-30%	-5%

Dressing % 80.0% 80.0% 77.0% 77.0%

(A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 14-Jun-2014

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	156,540	1,504	1,497	3,001	370
Avg Wt	5.71	3.21	8.16	5.68	6.90
Last week	155,488	1,407	1,472	2,879	400
Same wk yr ago	156,849	1,468	1,457	2,925	433
Avg Wt	5.84	3.14	8.04	5.58	6.88
To-date/2014*	3,637,625	36,786	35,169	71,955	10,371
To-date/2013*	3,663,770	38,377	33,809	72,186	9,936
% Change YTD	-1%	-4%	4%	0%	4%
Ready-to-Cook Weight and Dressing Percentage					
Current week	679,321	2,655	8,368	11,023	1,813
Last week	698,390	2,538	8,238	10,776	1,883
Same wk yr ago	696,159	2,489	7,966	10,455	2,115
To-date/2014*	16,092,719	63,520	197,158	260,678	49,522
To-date/2013*	16,175,877	65,669	180,015	245,684	47,598
% Change YTD	-1%	-3%	10%	6%	4%

Dressing % 76.0% 55.0% 68.5% 71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 154.4 million head. Estimated U.S. slaughter for this period was 158.4 million head, or 4.0 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
5/10	158.4	154.1	103%	5.91
5/17	156.1	155.4	100%	5.80
5/24	159.9	155.9	103%	5.79
5/31	141.4	156.3	90%	5.77
6/7	157.4	153.9	102%	5.91
6/14	158.4	154.4	103%	5.71
Year to date	3682.1	3678.4	100%	
6/21		157.0		
6/28		157.2		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Week Ending 21-Jun-2014

Class	Current Week 6/21/2014 (1)	Previous Week 6/14/2014
----- Thousand head -----		
Broiler/fryer	159,347 (2)	156,011
Light hens	1,495	1,624
Heavy hens	1,770	1,700
Total	162,612	159,335

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 21-Jun-14 is 157.3 million head compared to 158.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 159.7 million head or 2.4 million more than estimated available. For the week of 28-Jun-14 the estimated available is 157.1 million head.

WEEKLY COLD STORAGE HOLDINGS – Selected Centers

(INCL GOVT STOCKS) (IN THOUSANDS)

	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 06/16/14	2,719	164,883	46,185
AM 06/01/14	2,664	155,725	47,026
CHG	55	9158	-841
PCT CHG	2%	6%	-2%

WHOLE YOUNG TURKEYS Frozen Grade A basted equivalent processor offering prices on a national basis for hens 104.00-110.00 cents fob and 16-24 lb. toms 104.00-110.00 cents fob for current deliveries.

NATIONAL FOWL MARKETS

13-Jun-2014

Live Spent Heavy

Final Prices at Farm Buyer Loading: Price Range 11.0 - 22.5 Wtd Avg 14.17
Prices in cents per pound.

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Live Spent Light

The majority price for removal costs remains unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

NATIONAL WHOLE BROILER/FRYER

13-Jun-2014

National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	113.08	↓ 2.82	12,205
Last Week:	115.89		11,519
Last Year:	109.20	↑ 3.88	11,096

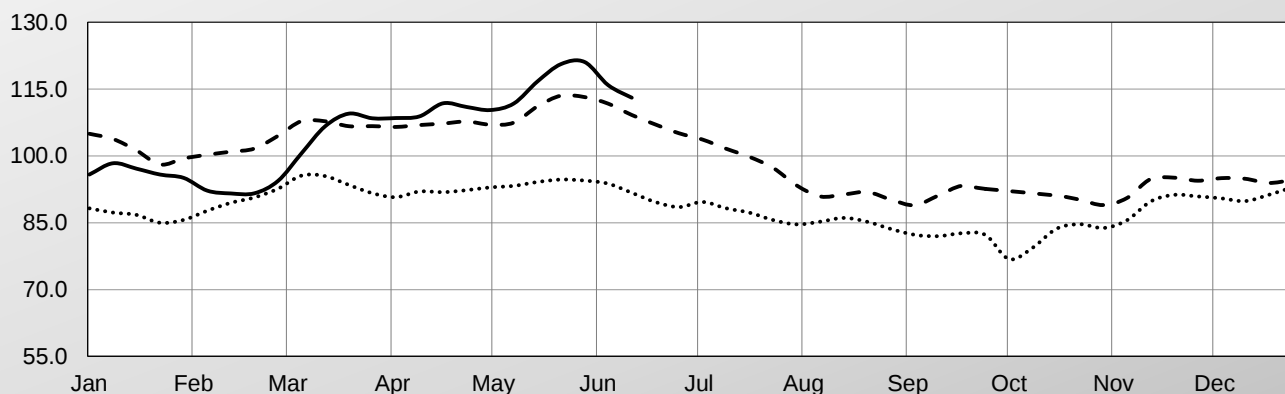
Monthly Composite Weighted Average

May	117.59	47,745
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	Price Range	Majority	Wtd Avg	1,000 lbs.
NEW YORK				
Whole Body:	96.50 - 121.00	114.00 - 120.00	115.93	1,457
CHICAGO				
Whole Body:	95.00 - 128.00	98.00 - 108.00	105.96	2,500
LOS ANGELES				
Whole Body:	100.00 - 140.00	108.00 - 114.00	113.41	1,718

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

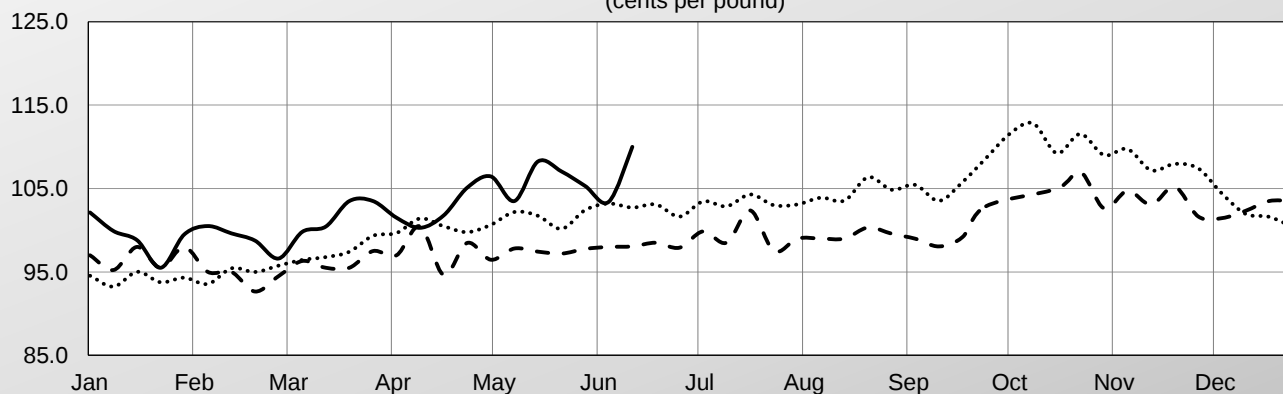
Composite Weighted Average Prices For RTC Broiler-Fryers
(cents per pound)



Source: USDA, AMS, Livestock, Poultry & Grain Market News

— 2014 - - - 2013 3-Year Av.

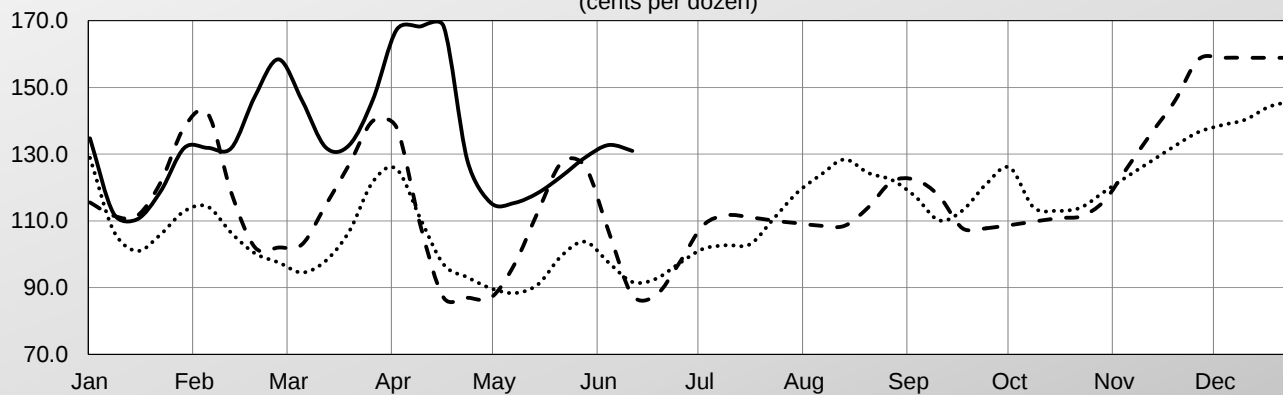
National Frozen 8-16 lb Hen Turkey Weekly Average Prices
(cents per pound)



Source: USDA, AMS, Livestock, Poultry & Grain Market News

— 2014 - - - 2013 3-Year Av.

Combined Regional Large Egg Weekly Average Prices
(cents per dozen)



Source: USDA, AMS, Livestock, Poultry & Grain Market News

— 2014 - - - 2013 3-Year Av.