



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending firm in the West, firm to higher elsewhere. Offerings are light and held with confidence. Retail and food service demand is moderate to good entering the weekend. Floor stocks are short of need to moderate. Market activity is moderate to active. In the parts structure, movement is moderate to good for late week business. Prices are trending steady to higher for breast cuts; steady to firm for dark meat items and wings. Offerings of breast cuts are balanced to tight with premiums noted; wings are light and dark meat items are light to moderate for current needs. Market activity for parts is moderate to active. In production areas, live supplies are moderate at mixed but mostly desirable weights.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE				
	Wtd Avg	Change	1,000 lbs.	
This Week:	116.72	↑ 4.94	11,720	
Last Week:	111.78		11,839	
Last Year:	111.12	↑ 5.60	11,697	
Monthly Composite Weighted Average				
Apr	110.11		57,591	

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **108.75** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	PRELIM. WTD. AVG.
876	101.85-112.76	109.11

Confirmed PRELIMINARY weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
Line Run Tenders	235.50	1,645
Breasts - B/S	213.00	6,719
Breasts - Whole	119.00	1,138
Thigh Meat - B/S	139.50	1,643
Thighs	76.00	1,218
Drumsticks	66.00	1,732
Leg Quarters	54.50	7,909
Wings	132.00	3,494

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION		THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.		Wtd Avg	1,000 lbs.
Whole Body:	101.00 - 140.00	117.00 - 123.00	119.02	↑ 4.97	5,208		114.05	5,464
WOGS:	101.00 - 135.00	119.00 - 122.00	120.23	↑ 5.86	1,274		114.38	1,318
NEW YORK								
Whole Body:	102.75 - 123.00	118.00 - 122.00	119.30	↑ 5.35	1,370		113.95	1,479
CENTRAL REGION		THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.		Wtd Avg	1,000 lbs.
Whole Body:	103.00 - 129.50	108.00 - 114.00	113.00	↑ 5.36	4,201		107.63	4,021
WOGS:	103.00 - 121.00	108.00 - 113.00	111.35	↑ 5.87	3,361		105.48	3,101
CHICAGO								
Whole Body:	103.00 - 129.50	108.00 - 115.00	113.64	↑ 3.93	2,365		109.71	2,265
WESTERN REGION		THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.		Wtd Avg	1,000 lbs.
Whole Body:	100.00 - 140.00	115.00 - 121.00	118.29	↑ 4.68	2,311		113.62	2,354
WOGS:	111.00 - 127.00	116.00 - 121.00	117.49	↑ 4.77	2,095		112.72	2,140
LOS ANGELES								
Whole Body:	111.00 - 135.00	116.00 - 121.00	117.92	↑ 4.48	1,746		113.44	1,754

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.
May 15, 2014

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	336	167.00-206.00	-	177.74
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN	122	105.00-118.00	-	109.34
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	230	42.00-48.00	45-47	46.40
LEG QUARTERS (4/10)	288	46.00-51.00	48-50	49.81
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	153	47.00-53.00	48-51	50.08
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for May 15, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
70.50 - 76.50	73.58

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG	POUNDS (000)	WTD AVG
BREAST - B/S	318	169.00-206.00	-	178.91	1,652	176.98
TENDERLOINS		TOO FEW TO REPORT			427	216.13
BREAST - LINE RUN		TOO FEW TO REPORT			568	108.66
FRONT HALVES		TOO FEW TO REPORT			400	100.60
LEGS		TOO FEW TO REPORT			545	59.44
LEG QUARTERS (BULK)	207	43.00-48.00	45-47	46.86	1,119	46.40
LEG QUARTERS (4/10)	276	46.00-51.00	48-50	49.77	1,345	49.81
WINGS (WHOLE)		TOO FEW TO REPORT			435	101.32
WINGS (CUT)		TOO FEW TO REPORT			473	113.99
DRUMSTICKS	157	47.00-54.00	48-51	50.23	656	49.89
THIGHS		TOO FEW TO REPORT			280	59.80
B/S THIGHS		TOO FEW TO REPORT			375	127.95

Whole Body Index Based on Southern States Parts Trading May 16, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
71.00 - 76.50	73.81	73.50

NORTHEAST BROILER PARTS Prices are trending firm to higher for breast cuts; firm for wings, drums and thighs, steady to firm for other dark meat items. Trucklot buying activity is moderate to good entering the weekend. Offerings of breast cuts are balanced to tight and commanding premiums; wings are light and dark meat items are light to moderate and clearing satisfactorily. Movement is moderate to active.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

May 15, 2014

CURRENT NEG

ITEM	TRADING*	WTD AVG**	VOL /LBS.
BREAST - B/S	205	184.30	828,600
TENDERLOINS	230-235	231.50	186,440
BREAST - WITH RIBS	115-116	126.40	63,847
BREAST - LINE RUN	115	116.95	85,559
LEGS	66-67	68.57	191,000
LEG QUARTERS (BULK)	47-48	49.24	344,900
DRUMSTICKS	58-59	65.28	144,441
THIGHS	69-70	79.46	68,360
B/S THIGHS	129-130	135.55	110,040
WINGS (WHOLE)	131-132	133.13	283,960
BACKS AND NECKS (STRIPPED)	16-18	18.00	6,460
LIVERS (5 POUND TUBS)	55-60	57.47	9,990
GIZZARDS (HEARTS)	75-80	79.87	20,240

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

*TODAY'S NEGOTIATED SALES AS OF 11:30 A.M. ** WTD AVG PRICE OF ALL GRADES & BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ITEM	TRADING*	WTD AVG**	VOL /LBS.	WEEKLY WTD AVG	WEEKLY VOL/LBS.
BREAST - B/S	205-210	184.84	826,240	183.77	4,360,204
TENDERLOINS	230-235	231.04	273,560	229.59	1,018,080
BREAST - WITH RIBS	116-117	129.10	62,444	126.59	315,665
BREAST - LINE RUN	116	119.25	91,242	115.97	477,855
LEGS	66-67	66.91	134,200	68.59	663,960
LEG QUARTERS (BULK)	47-48	49.83	221,362	49.41	1,718,530
DRUMSTICKS	59-60	60.87	216,653	60.30	1,066,210
THIGHS	70-71	79.69	79,520	79.94	302,120
B/S THIGHS	130-131	135.53	102,240	135.37	520,440
WINGS (WHOLE)	131-132	138.08	221,240	135.08	1,218,300
BACKS AND NECKS (STRIPPED)	16-18	18.00	4,500	18.00	27,540
LIVERS (5 POUND TUBS)	55-60	59.04	7,230	57.18	56,570
GIZZARDS (HEARTS)	75-80	79.10	19,160	79.59	108,640

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)	ACTUAL (1,000)	AVG WT	ACTUAL (1,000)	AVG WT
Alabama	05/16 3,614	05/15 3,598	05/14 3,510	05/13 3,643	05/14 5.94
Arkansas	3,899	4,537	4,605	4,655	5.72
Delmarva	2,542	2,187	2,155	2,171	6.13
Ky-LA-TN	2,635	2,460	2,395	2,538	5.22
Mississippi	2,713	2,777	2,651	2,678	6.07
North Carolina	2,927	2,913	2,860	2,991	7.67
Texas	2,691	2,346	2,096	1,992	6.45
Total	21,021	20,818	20,272	20,668	6.14
Mon-Friday	104,175 (A)				104,143(A)
Saturday	1,612	(included in total for date shown)			1,680

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 16-May-14 and 17-May-14 is estimated to be 31,450,000 head up 2.15 percent from a week ago and down 2.87 percent from a year ago. (Last week 30,788,000, last year 32,379,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 17-May-14 is estimated to be 153,790,000 head down 1.71 percent from a week ago, and down 2.01 percent from a year ago. (Last week 156,466,000, last year 156,952,000)

Actual data incorporated when available.

NATIONAL FOWL MARKET

LIVE SPENT HEAVY FOWL Prices are trending mostly steady. Supplies are moderate to heavy for the light to moderate demand. Processing schedules increased slightly due to some Saturday operations. Finished product supplies are moderate. Market activity is slow to moderate. Retail feature activity is very light with the bulk of interest being in the South Central region.

Final Prices at Farm Buyer Loading: Price Range Wtd Avg

Prices in cents per pound. 11.0- 22.5 14.14

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

LIVE SPENT LIGHT FOWL Prices are trending about steady for the light to moderate demand. Offerings of light type hens are moderate to heavy for current needs. Processing schedules increased slightly due to some Saturday operations. Movement of finished product sales is light to moderate. Market activity is slow to moderate. The majority price for removal costs continues unchanged at 0-7 cents per head. Feature activity is moderate.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

YOUNG CHICKENS SLAUGHTERED UNDER FEDERAL INSPECTION

Week ending 10-May-14

(Preliminary)	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	38,686	57,692	27,165	32,923	156,466
Avg Live Wgt	3.72	5.41	6.77	8.67	5.91
% of total /1	25%	37%	17%	21%	100%
Comparisons					
Last week	40,905	57,271	31,642	24,362	154,180
Avg Live Wgt	3.26	5.36	6.79	8.77	5.63
% of total /1	27%	37%	21%	16%	100%
Year Ago 2/	39,746	58,711	27,255	31,066	156,778
Avg Live Wgt	3.82	5.43	6.73	8.58	5.87
% of total /1	25%	37%	17%	20%	100%
To date/2014*	764,655	1,018,653	535,701	554,783	2,873,790
To date/2013*	753,102	1,047,174	578,951	517,418	2,896,645
% Change YTD	2%	-3%	-7%	7%	-1%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 10-May-14

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
Head	156,466	1,740	1,506	3,246	410
Avg Wt	5.91	3.00	8.19	5.41	7.04
Last week	154,180	1,857	1,568	3,425	433
Same wk yr ago	156,778	1,838	1,594	3,432	460
Avg Wt	5.87	3.15	7.97	5.39	6.83
To-date/2014*	2,873,790	29,039	27,825	56,864	8,335
To-date/2013*	2,896,645	31,158	26,533	57,691	7,644
% Change YTD	-1%	-7%	5%	-1%	9%
Ready-to-Cook Weight and Dressing Percentage					
Current week	702,783	2,871	8,449	11,320	2,049
Last week	659,705	3,187	8,893	12,080	2,112
Same wk yr ago	699,418	3,126	8,639	11,765	2,231
To-date/2014*	12,727,827	49,996	155,853	205,849	39,655
To-date/2013*	12,795,373	53,265	140,660	193,925	36,893
% Change YTD	-1%	-6%	11%	6%	7%
Dressing %	76.0%	55.0%	68.5%		71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 154.1 million head. Estimated U.S. slaughter for this period was 158.4 million head, or 4.3 million more than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
4/5	157.4	153.3	103%	5.83
4/12	156.6	154.1	102%	5.91
4/19	148.5	153.0	97%	5.87
4/26	154.1	152.0	101%	5.93
5/3	156.1	153.8	101%	5.63
5/10	158.4	154.1	103%	5.91
Year to date	2908.9	2902.5	100%	
5/17		155.4		
5/24		155.9		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in thousands)

W/E	05/17/14	05/10/14	% chg	05/18/13	% chg
Broilers	153,790	156,466 ¹	-1.71	156,952 ¹	-2.01
Cattle	591	600	-01	654 ²	-10
Hogs	1,999	2,016	-01	2,037 ²	-02

¹ Actual data incorporated when available.² Totals adjusted to reflect USDA, NASS revisions.**EASTERN REGION MISC. POULTRY**

For delivery the week of May 12, 2014

DUCKLINGS:

Prices Negotiated By First Receivers, US Grade A, 4-5 Lbs., Delivered In Trucklot & Pool Trucklot Quantities, Cents/Lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	226-230	231-237
MIDWEST	197-212	202-218

ROASTERS:

Prices Negotiated By First Receivers, US Grade A & Plant Grade, 5 Lbs. & Up, Delivered, Cents/Lb.

RANGE	MOSTLY
ICE PACKED (12/BOX)	80.00-109.25 84.00-96.00
VACUUM PACKED (6-9/BOX)	84.00-112.00 88.00-99.00

SQUABS:

NY Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1-10 Boxes

11 oz.	93.96- 112.59
13 oz.	102.87- 129.60
15 oz.	111.78- 137.70

Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS This week, prices continue steady. Demand is moderate to instances fairly good. Supplies are moderate to short of current trade needs with the lighter weights in the tightest position. Processing schedules are full-time to extended. Market activity is moderate. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.98-8.80, bone-in legs at \$3.55-4.00, gizzards at \$1.75- 2.25, wings at \$.80-1.00, livers at \$1.40-2.05, and feet \$1.00-1.45 cents per lb.

Prices negotiated by first receivers for us grade a delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb. Week of May 12, 2014

ORIGIN	FROZEN	FRESH
MIDWEST & OTHERS	189-219	194-224

GRAYSTONE SMALL ANIMAL AUCTION

All Papers Required To Sell All Out Of State Poultry

Date of Auction: May 13, 2014 Prices Paid Per Lb., Except As Noted

	RANGE
Muscovy Ducks - Drakes	2.25 - 2.35 lbs.
Goslings	5.00 - 7.00 ea.
Pekin Ducks	9.00 - 12.00 ea.
Red Fowl 5-6 LBS	1.15 - 1.25 lbs.
Red Fowl 4-5 LBS	- 1.30 lbs.
Leghorn Roosters	- 4.75 ea.
Crossbred Roosters 7-11 LBS	.90 - 1.00 lbs.
Crossbred Roosters 4-6 LBS	1.40 - 1.50 lbs.
Crossbred Fowl 5-9 LBS	1.00 - 1.20 lbs.
Banty Roosters	3.75 - 4.00 ea.
Banty Hens	2.00 - 3.00 ea.
Guinea Pigs	1.00 - 5.00 ea.
Guinea Fowl	1.80 - 2.20 lbs.
Kid Goats	60.00 - 75.00 ea.
Geese 9-14 LBS	1.60 - 1.80 lbs.
Pigeons	5.50 - 6.00 ea.
White Pigeons	- 8.00 ea.
Rabbits 6-9 LBS	1.85 - 2.10 lbs.
Rabbits 4-6 LBS	2.00 - 2.40 lbs.
Leghorn Hens	- 2.25 ea.
Bunnies	2.00 - 8.00 ea.
Doves	3.00 - 4.00 ea.
Silkie	3.00 - 4.00 ea.
Goats	115.00 - 125.00 ea.
Chicks	.50 - 1.90 ea.
Parakeets	4.00 - 9.00 ea.
Broilers	.75 - .90 lbs.
Ducklings	1.25 - 2.00 ea.
Finch	- 4.00 ea.
Pheasants	7.00 - 11.00 ea.
Goose Eggs	1.80 - 2.10 ea.
Laying Pullets	5.50 - 6.00 ea.
Fancy Bantams	5.00 - 7.00 ea.
Fancy Pigeons	- 7.00 ea.
Diamond Doves	- 12.00 ea.
Turkey Poults	12.00 - 18.00 ea.
Turkey Poults	4.50 - 5.00 ea.
Muscovy Ducks - Hens	- 2.40 lbs.
Total Coops Sold	4379