



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Prices Whole broiler/fryer prices are trending steady to weak. Offerings of all sizes are mostly moderate to heavy with some discounting reported to help move product. Retail and food service demand is light to moderate entering the weekend. Floor stocks are close balanced to heavy. Market activity is slow to moderate. In the parts structure, movement is light for end on the month business. Prices are lower for wings, steady to weak for all other items. Supplies of wings are heavy and discounted to help. The remaining parts are at least adequate to ample and slow to clear. Market activity for parts is slow. In production areas, live supplies are moderate at mixed but mostly desirable weights.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE				
	Wtd Avg	Change	1,000 lbs.	
This Week:	90.17	↓ 0.95	11,885	
Last Week:	91.11		9,646	
Last Year:	87.84	↑ 2.33	12,749	
Monthly Composite Weighted Average				
Sep	91.51		47,179	

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **105.00** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	PRELIM. WTD. AVG.
876	99.50-110.32	105.00

Confirmed PRELIMINARY weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
Line Run Tenders	201.50	1,481
Breasts - B/S	193.00	6,093
Breasts - Whole	112.50	1,151
Thigh Meat - B/S	147.50	983
Thighs	73.00	1,195
Drumsticks	73.50	1,051
Leg Quarters	51.50	7,830
Wings	137.50	3,135

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER								
EASTERN REGION			THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.		Wtd Avg	1,000 lbs.
Whole Body:	74.00 - 115.00	88.00 - 94.00	92.54	↓ 0.26	5,480		92.80	4,807
WOGS:	80.00 - 111.00	89.00 - 94.00	90.84	↓ 1.61	1,414		92.45	1,264
NEW YORK								
Whole Body:	85.00 - 99.00	88.00 - 93.00	91.16	↓ 0.49	1,438		91.65	1,316
CENTRAL REGION			THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.		Wtd Avg	1,000 lbs.
Whole Body:	75.00 - 105.00	77.00 - 88.00	85.70	↓ 1.27	3,657		86.97	2,499
WOGS:	75.00 - 105.00	77.00 - 87.00	84.45	↓ 1.49	2,897		85.95	1,989
CHICAGO								
Whole Body:	75.00 - 105.00	77.00 - 88.00	84.97	↓ 2.02	2,320		86.99	1,830
WESTERN REGION			THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.		Wtd Avg	1,000 lbs.
Whole Body:	77.00 - 104.00	85.00 - 94.00	91.37	↓ 0.69	2,749		92.06	2,340
WOGS:	77.00 - 99.00	85.00 - 94.00	90.66	↓ 0.40	2,474		91.06	2,144
LOS ANGELES								
Whole Body:	77.00 - 104.00	85.00 - 94.00	90.80	↑ 0.18	1,960		90.62	1,596

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

Oct 24, 2013

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	174	120.00-144.00	-	128.45
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	216	41.00-46.00	-	42.57
LEG QUARTERS (4/10)	234	45.00-50.00	-	45.70
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Oct 24, 2013 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
64.50 - 73.00	68.51

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Oct 25, 2013

POUNDS				POUNDS	
(000)	RANGE	MAJ	WTD AVG	(000)	WTD AVG
	TOO FEW TO REPORT			917	128.03
	TOO FEW TO REPORT			330	158.84
	TOO FEW TO REPORT			200	94.60
	TOO FEW TO REPORT			149	95.34
	TOO FEW TO REPORT			TFEWR	
201	40.00-45.00	-	41.68	1,047	42.41
230	44.00-49.00	-	44.93	1,119	45.52
	TOO FEW TO REPORT			300	127.60
	TOO FEW TO REPORT			300	141.67
	TOO FEW TO REPORT			94	48.50
	TOO FEW TO REPORT			TFEWR	
	TOO FEW TO REPORT			100	127.60

Whole Body Index Based on Southern States Parts Trading Oct 25, 2013 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
63.00 - 73.00	67.96	68.89

NORTHEAST BROILER PARTS Prices are trending lower for wings; weak to lower for leg quarters, drums, thighs and thigh meat. Breast cuts and other items are steady to weak. Trucklot buying activity is light entering the weekend as dealers kept floor stocks in close balance with immediate needs. Offerings of wings are ample and often discounted to clear excess product; tenders, drums and thigh meat are available and slow to clear. Breast cuts and the balance of items are fully sufficient for current needs. Movement is slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

Oct 24, 2013

CURRENT NEG

ITEM	TRADING*	WTD AVG**	VOL /LBS.
BREAST - B/S	155-160	132.56	782,200
TENDERLOINS	155-160	166.85	148,880
BREAST - WITH RIBS	100-101	116.45	44,275
BREAST - LINE RUN	100	101.00	72,000
LEGS	65-66	64.88	98,520
LEG QUARTERS (BULK)	42-43	44.32	291,040
DRUMSTICKS	50-51	63.36	66,880
THIGHS	67-68	82.36	47,440
B/S THIGHS	132-133	141.98	71,600
WINGS (WHOLE)	135-136	151.34	300,800
BACKS AND NECKS (STRIPPED)	16-18	18.00	4,200
LIVERS (5 POUND TUBS)	55-60	54.77	13,415
GIZZARDS (HEARTS)	75-80	78.92	17,040

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

*TODAY'S NEGOTIATED SALES AS OF 11:30 A.M. ** WTD AVG PRICE OF ALL GRADES & BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

Oct 25, 2013

CURRENT NEG

ITEM	TRADING*	WTD AVG**	VOL /LBS.	WEEKLY WTD AVG	WEEKLY VOL/LBS.
BREAST - B/S	155-160	132.53	602,000	131.26	3,903,000
TENDERLOINS	155-160	166.92	233,360	168.14	961,520
BREAST - WITH RIBS	100-101	116.73	25,417	116.81	217,550
BREAST - LINE RUN	100	102.08	77,756	101.05	415,844
LEGS	65-66	61.73	168,900	65.58	429,180
LEG QUARTERS (BULK)	41-42	44.70	216,637	45.17	1,221,997
DRUMSTICKS	49-50	63.09	42,480	63.20	296,200
THIGHS	67-68	80.93	31,820	81.78	196,700
B/S THIGHS	130-131	139.58	66,920	142.61	376,840
WINGS (WHOLE)	133-134	143.13	226,260	151.61	1,293,940
BACKS AND NECKS (STRIPPED)	16-18	18.00	3,600	18.00	20,800
LIVERS (5 POUND TUBS)	55-60	59.19	4,850	56.83	39,105
GIZZARDS (HEARTS)	75-80	80.00	14,240	78.43	93,920

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)	ACTUAL (1,000)	AVG WT	ACTUAL (1,000)	AVG WT
Alabama	3,523	3,559	3,785	3,810	5.92
Arkansas	3,342	4,784	4,932	4,956	5.65
Delmarva	2,086	2,123	2,009	2,070	6.39
Ky-LA-TN	2,529	2,519	2,567	2,492	5.22
Mississippi	2,694	2,774	2,520	2,796	6.48
North Carolina	2,913	2,877	2,895	2,893	7.59
Texas	2,397	2,412	2,395	2,462	6.07
Total	19,484	21,048	21,103	21,479	6.13
Mon-Friday	105,168 (A)				6.15
Saturday	234 (included in total for date shown)				1,110

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 25-Oct-13 and 26-Oct-13 is estimated to be 29,194,000 head down 8.19 percent from a week ago and up 3.19 percent from a year ago. (Last week 31,799,000, last year 28,292,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 26-Oct-13 is estimated to be 157,580,000 head down 0.28 percent from a week ago, and up 2.72 percent from a year ago. (Last week 158,021,000, last year 153,401,000)

Actual data incorporated when available.

NATIONAL FOWL MARKET

LIVE SPENT HEAVY FOWL Prices are trending steady. Supplies are at least sufficient for the mostly moderate demand. Processing schedules are normal. Finished product supplies are adequate. Market activity is moderate. Retail feature activity is light with the majority of interest being in the Southeast and South Central regions.

Final Prices at Farm Buyer Loading: Price Range Wtd Avg

Prices in cents per pound. 10.0-21.0 13.86
(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)
Southeast Region = AL, FL, GA, KY, MS, NC, SC, NT, AND VA.

LIVE SPENT LIGHT FOWL Prices are trending steady for the light to moderate demand. Offerings of light type hens are sufficient for current needs. Processing schedules are normal. Movement of finished product sales are light to fair. Market activity is moderate. The majority price for removal costs remained unchanged at 0-7 cents per head. Feature activity was light.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;
North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;
South Central = AR, CO, KS, LA, MO, NM, OK, TX.

YOUNG CHICKENS SLAUGHTERED UNDER FEDERAL INSPECTION

Week ending 19-Oct-13

(Preliminary)	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
	Thousands				
Head	37,550	44,218	46,244	30,008	158,020
Avg Live Wgt	3.89	5.35	6.70	8.73	6.04
% of total /1	24%	28%	29%	19%	100%
Comparisons					
Last week	40,542	50,854	34,667	31,896	157,959
Avg Live Wgt	3.85	5.39	6.68	8.54	5.91
% of total /1	26%	32%	22%	20%	100%
Year Ago 2/	38,959	48,322	41,318	26,865	155,464
Avg Live Wgt	3.89	5.45	6.79	8.54	5.95
% of total /1	25%	31%	27%	17%	100%
To date/2013*	1,732,154	2,315,196	1,255,945	1,177,364	6,480,659
To date/2012*	1,564,801	2,653,586	1,213,917	980,941	6,413,246
% Change YTD	11%	-13%	3%	20%	1%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 19-Oct-13

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	Thousands				
Head	158,021	1,460	1,568	3,028	585
Avg Wt	6.04	3.19	8.27	5.82	6.77
Last week	157,959	1,196	1,455	2,651	439
Same wk yr ago	155,464	1,106	1,299	2,405	418
Avg Wt	5.95	3.21	7.93	5.76	6.89
To-date/2013*	6,480,661	63,231	62,347	125,578	18,141
To-date/2012*	6,413,246	63,631	68,091	131,722	17,405
% Change YTD	1%	-1%	-8%	-5%	4%

Ready-to-Cook Weight and Dressing Percentage

Current week	725,380	2,515	8,883	11,398	2,832
Last week	709,489	2,008	8,252	10,260	2,171
Same wk yr ago	698,383	1,917	6,747	8,664	2,059
To-date/2013*	28,581,739	109,086	338,342	447,428	87,258
To-date/2012*	27,732,842	107,644	355,703	463,347	84,107
% Change YTD	3%	1%	-5%	-3%	4%

Dressing % 76.0% 54.0% 68.5% 71.5%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 157.9 million head. Estimated U.S. slaughter for this period was 159.9 million head, or 2.0 million more than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
01/01	159.8	155.9	103%	5.75
01/07	162.7	157.4	103%	5.81
01/14	158.9	158.1	101%	5.76
01/21	159.8	155.6	103%	5.87
01/28	159.9	156.2	102%	5.91
02/04	159.9	157.9	101%	6.04
Year to date	6558.1	6479.8	101%	
02/11		156.7		
02/18		155.4		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in thousands)

W/E	10/26/13	01/10/13	% chg	01/27/12	% chg
Broilers	157,580	158,021 ¹	-0.28	153,401 ¹	+2.72
Cattle	618	617	0	646 ²	-04
Hogs	2,262	2,297	-01	2,369 ²	-04

¹ Actual data incorporated when available.² Totals adjusted to reflect USDA, NASS revisions.**EASTERN REGION MISC. POULTRY**

For delivery the week of October 21, 2013

DUCKLINGS:

Prices Negotiated By First Receivers, US Grade A, 4-5 Lbs., Delivered In Trucklot & Pool Trucklot Quantities, Cents/Lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	226-230	231-237
MIDWEST	197-212	202-218

ROASTERS:

Prices Negotiated By First Receivers, US Grade A & Plant Grade, 5 Lbs. & Up, Delivered, Cents/Lb.

	RANGE	MOSTLY
ICE PACKED (12/BOX)	73.00-91.25	74.00-87.00
VACUUM PACKED (6-9/BOX)	75.00-94.00	79.00-89.00

SQUABS:

NY Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1-10 Boxes

11 oz.	83.52-104.16
13 oz.	91.44-124.26
15 oz.	99.36-132.46

Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices are steady to higher for whole body ducks. Parts prices remain unchanged. Demand is mostly moderate with supplies reported as moderate. Processing schedules are full-time. Market activity is moderate. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.52-8.80, bone-in legs at \$3.45-4.00, gizzards at \$1.20-1.80, wings at \$.80-.95, livers at \$1.25-2.05, and feet \$.95-1.45 cents per lb.

Prices negotiated by first receivers for us grade a delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb. Week of October 21, 2013

ORIGIN	FROZEN	FRESH
MIDWEST & OTHERS	184-219	189-224

GRAYSTONE SMALL ANIMAL AUCTION

All Papers Required To Sell All Out Of State Poultry

Date of Auction: October 21, 2013 Prices Paid Per Lb., Except As Noted

	RANGE
Muscovy Ducks - Drakes	1.30 - 1.40 lbs.
Cockatiels	18.00 - 32.00 ea.
Pekin Ducks	- 5.50 ea.
Pullets 4-6LBS	- 1.30 lbs.
Red Fowl 5-6LBS	.90 - 1.00 lbs.
Red Fowl 4-5LBS	.75 - .85 lbs.
Leghorn Roosters	2.75 - 5.00 ea.
Crossbred Roosters 7-11LBS	1.00 - 1.10 lbs.
Crossbred Roosters 4-6LBS	1.40 - 1.50 lbs.
Crossbred Fowl 5-9LBS	.80 - .90 lbs.
Banty Roosters	3.00 - 3.25 ea.
Banty Hens	2.00 - 2.50 ea.
Guinea Pigs	7.00 - 13.00 ea.
Guinea Fowl	1.70 - 1.90 lbs.
Kid Goats	45.00 - 60.00 ea.
Pigeons	3.25 - 4.10 ea.
White Pigeons	- 4.00 ea.
Chukars	2.75 - 3.50 ea.
Rabbits 6-9LBS	1.50 - 1.70 lbs.
Rabbits 4-6LBS	1.60 - 1.80 lbs.
Bunnies	1.00 - 4.00 ea.
Doves	2.75 - 3.00 ea.
Silkie	3.00 - 6.00 ea.
Goats	7.50 - 155.00 ea.
Turkeys	12.00 - 15.00 ea.
Call Ducks	- 12.00 ea.
Guinea Keets	.90 - 1.00 ea.
Quail	2.00 - 2.50 ea.
Parakeets	3.00 - 5.00 ea.
Broilers	1.25 - 1.30 lbs.
Finch	1.75 - 3.50 ea.
Pheasants	8.00 - 15.00 ea.
Laying Pullets	3.50 - 8.00 ea.
Fancy Bantams	6.00 - 7.00 ea.
Fancy Pigeons	6.00 - 7.00 ea.
Hamsters	.25 - .55 ea.
Diamond Doves	- 5.00 ea.
Muscovy Ducks - Hens	1.35 - 1.60 lbs.
Total Coops Sold	2785