



# EGG AND POULTRY NATIONAL WEEKLY REVIEW

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis

## National Egg Review

This week, prices in New York are higher for the larger sizes, slightly lower for medium. Early in the week, regional prices were steady to higher for jumbo and extra-large, steady for the balance of sizes. Next week's regional asking prices are trending sharply higher for extra-large, higher for large, and steady for medium. The undertone is fully steady to firm for jumbo and extra-large, steady to fully steady for large, and steady to weak for medium. Retail demand is mostly moderate. Food service demand is light to moderate. Offerings are light for jumbo and extra-large, light to moderate for large, and moderate to heavy for medium. Heat continues to affect production and egg size in many areas of the country. Market activity is moderate. Central states breaking stock prices, along with checks and undergrades, are higher. Demand ranges light to fairly good, mostly moderate to fairly good. Offerings are light. Supplies are light to moderate. Market activity is moderate. North Central regional light type hen removal costs remain steady. Demand and offerings are light to moderate. Schedules range part-time to full-time. Market activity is slow to moderate.



**Regional Prices** - to retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

| Regions       | Large    |         | Medium  |        |
|---------------|----------|---------|---------|--------|
|               | Range    | Mostly  | Range   | Mostly |
| Midwest       | 87-96    | 89-92   | 64-73   | 66-69  |
| Northeast     | 89-103   | 94-98   | 65-78   | 70-72  |
| South Central | 98.5-107 | 100-103 | 68.5-77 | 70-73  |
| Southeast     | 91-98    | 92-95   | 66.5-74 | 67-71  |

**Prices paid to Producers** - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

| IA-MN-WI | 07/26/11 | 07/19/11 | 07/27/11 |
|----------|----------|----------|----------|
| Large    | 69-79    | 69-79    | 54-64    |
| Medium   | 46-50    | 46-50    | 31-35    |

## Weekly Combined Regional

07/22/11

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

| Regions           | Ex Large | Large  | Medium |
|-------------------|----------|--------|--------|
| Northeast         | 99.00    | 96.00  | 71.00  |
| Southeast         | 95.50    | 93.50  | 69.00  |
| Midwest           | 92.50    | 90.50  | 67.50  |
| South Central     | 102.50   | 101.50 | 71.50  |
| Combined Regional | 97.62    | 95.69  | 69.82  |

Computed from simple weekly averages weighted by regional area populations.

**Weekly Shell Egg Inventory:** Stocks on Hand Available for Marketing (30-dozen cases in thousands)<sup>1</sup> (Includes Conventional and Specialty)

| July 18, 2011          |           | Northeast              | Southeast    | Midwest               | South Central | Southwest    | Northwest   | 6-Area Total |
|------------------------|-----------|------------------------|--------------|-----------------------|---------------|--------------|-------------|--------------|
| <b>Jumbo</b>           | This Week | <b>5.8</b>             | <b>9.2</b>   | <b>6.6</b>            | <b>6.5</b>    | <b>10.2</b>  | <b>3.5</b>  | <b>41.8</b>  |
|                        | % Change  | -26.1%                 | -5.6%        | -41.1%                | 1.9%          | 9.7%         | -20.8%      | -14.5%       |
| <b>Extra Large</b>     | This Week | <b>17.0</b>            | <b>22.2</b>  | <b>22.4</b>           | <b>13.6</b>   | <b>30.4</b>  | <b>5.1</b>  | <b>110.7</b> |
|                        | % Change  | -25.8%                 | -14.7%       | -38.9%                | 17.7%         | -2.9%        | 32.6%       | -16.3%       |
| <b>Large</b>           | This Week | <b>49.3</b>            | <b>90.2</b>  | <b>78.3</b>           | <b>77.3</b>   | <b>67.3</b>  | <b>43.4</b> | <b>405.8</b> |
|                        | % Change  | -10.5%                 | 1.6%         | -14.6%                | 10.9%         | -4.3%        | 37.8%       | -0.3%        |
| <b>Medium</b>          | This Week | <b>21.1</b>            | <b>22.0</b>  | <b>56.8</b>           | <b>34.3</b>   | <b>30.6</b>  | <b>12.2</b> | <b>177.0</b> |
|                        | % Change  | 34.1%                  | 19.2%        | 40.9%                 | 21.9%         | -10.5%       | 9.7%        | 19.6%        |
| <b>Small</b>           | This Week | <b>5.3</b>             | <b>6.9</b>   | <b>6.7</b>            | <b>1.4</b>    | <b>1.1</b>   | <b>6.2</b>  | <b>27.7</b>  |
|                        | % Change  | -0.4%                  | -0.7%        | 5.0%                  | -69.3%        | 34.9%        | 32.2%       | -4.0%        |
| <b>Miscellaneous</b>   | This Week | <b>2.5</b>             | <b>9.4</b>   | <b>32.0</b>           | <b>10.5</b>   | <b>5.1</b>   | <b>1.6</b>  | <b>61.2</b>  |
|                        | % Change  | -14.5%                 | -0.6%        | 22.6%                 | 4.5%          | 20.2%        | 3.1%        | 12.5%        |
| <b>Ungraded</b>        | This Week | <b>6.1</b>             | <b>6.9</b>   | <b>55.8</b>           | <b>17.5</b>   | <b>13.3</b>  | <b>7.7</b>  | <b>107.3</b> |
|                        | % Change  | -45.8%                 | 2.4%         | -4.2%                 | -11.9%        | -26.9%       | -32.3%      | -14.6%       |
| <b>Total Shell Egg</b> | This Week | <b>107.1</b>           | <b>166.8</b> | <b>258.6</b>          | <b>161.2</b>  | <b>158.0</b> | <b>79.6</b> | <b>931.3</b> |
|                        | % Change  | -11.5%                 | 0.4%         | -4.4%                 | 7.2%          | -6.2%        | 16.4%       | -1.4%        |
| <b>Totals</b>          |           | <b>Cases</b>           |              | <b>Percent Change</b> |               |              |             |              |
|                        |           | Shell Egg              |              | 931.3                 |               | -1.4%        |             |              |
|                        |           | Breaking Stock         |              | 258.4                 |               | -2.1%        |             |              |
|                        |           | <b>Total Shell Egg</b> |              | <b>1,189.7</b>        |               | <b>-1.6%</b> |             |              |

**Specialty Shell Egg Inventory**<sup>2</sup> Stocks on Hand to be Marketed (30-dozen cases in thousands)

|                        |           | Northeast    | Southeast    | Midwest       | South Central | Southwest    | Northwest     | 6-Area Total  |
|------------------------|-----------|--------------|--------------|---------------|---------------|--------------|---------------|---------------|
| <b>Large</b>           | This Week | <b>5.3</b>   | <b>7.5</b>   | <b>1.7</b>    | <b>2.6</b>    | <b>3.5</b>   | <b>3.4</b>    | <b>24.0</b>   |
|                        | % Change  | 19.0%        | 33.9%        | -7.7%         | 15.9%         | 19.3%        | -23.6%        | 11.6%         |
| <b>Ungraded</b>        | This Week | <b>0.0</b>   | <b>0.0</b>   | <b>12.3</b>   | <b>5.5</b>    | <b>0.0</b>   | <b>0.0</b>    | <b>17.9</b>   |
|                        | % Change  | 0.0%         | 0.0%         | -33.3%        | 12.4%         | 0.0%         | -100.0%       | -28.9%        |
| <b>Total Specialty</b> | This Week | <b>5.3</b>   | <b>7.5</b>   | <b>14.0</b>   | <b>8.2</b>    | <b>3.5</b>   | <b>3.4</b>    | <b>41.9</b>   |
|                        | % Change  | <b>19.0%</b> | <b>33.9%</b> | <b>-31.0%</b> | <b>13.5%</b>  | <b>19.3%</b> | <b>-45.2%</b> | <b>-10.2%</b> |

**Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:**

|           |       |
|-----------|-------|
| Large:    | 32.1% |
| Ungraded: | 37.9% |
| Total:    | 34.6% |

<sup>1/</sup> Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

<sup>2/</sup> Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV;

**Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT;

**Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

**EGGS PROCESSED UNDER FEDERAL INSPECTION**

| W/E 23-July-2011 | (Lbs In Thousands) | (Excludes Ingredients) |         |         |        |          |
|------------------|--------------------|------------------------|---------|---------|--------|----------|
| Total            | Cases              | Liquid                 | Liquid  | Liquid  | Dried  | Inedible |
|                  | Broken             | Whole                  | White   | Yolk    |        |          |
| CW               | 1,387,208          | 32,508                 | 13,657  | 6,939   | 3,383  | 4,552    |
| PW               | 1,418,547          | 33,182                 | 14,535  | 7,113   | 3,406  | 4,794    |
| LY               | 1,393,638          | 34,378                 | 13,297  | 6,337   | 3,047  | 4,483    |
| % PW             | -2%                | -2%                    | -6%     | -2%     | -1%    | -5%      |
| % LY             | 0%                 | -5%                    | 3%      | 9%      | 11%    | 2%       |
| 2011*            | 38,863,441         | 908,093                | 403,304 | 204,665 | 88,237 | 129,624  |
| 2010*            | 37,792,434         | 915,371                | 375,661 | 184,055 | 81,728 | 126,441  |
| % YTD            | 3%                 | -1%                    | 7%      | 11%     | 8%     | 3%       |

| Average Yield Per Case - | Current Week | Previous Week | Last Year |
|--------------------------|--------------|---------------|-----------|
| (Inedible Included)      | 41.56        | 42.03         | 41.97     |
| (Inedible Excluded)      | 38.28        | 38.65         | 38.76     |

**IN-LINE PRODUCTION** (of total production; lbs. in thousands; may include limited amount of off-line source material)

|               | CASES BROKEN |            | LIQUID WHOLE |            |
|---------------|--------------|------------|--------------|------------|
|               | Cases        | % of Total | Lbs.         | % of Total |
| CURRENT WEEK  | 718,646      | 51.8%      | 17,822       | 54.8%      |
| PREVIOUS WEEK | 769,030      | 54.2%      | 19,396       | 58.5%      |
| LAST YEAR     | 725,129      | 52.0%      | 19,914       | 57.9%      |

**BROILER HATCHERY**

| 19 Selected States<br>STATE                           | Broiler Eggs Set |         | Broiler Chicks Placed |         |
|---|------------------|---------|-----------------------|---------|
|   | JULY 16          | JULY 23 | JULY 16               | JULY 23 |
|   | Thousand         |         |                       |         |
| Alabama   | 27,325           | 27,482  | 20,239                | 19,870  |
| Arkansas  | 20,573           | 20,072  | 9,093                 | 19,141  |
| Delaware  | 2,920            | 2,920   | 4,737                 | 4,770   |
| Florida   | 1,353            | 1,352   | 1,223                 | 1,209   |
| Georgia   | 32,004           | 32,247  | 27,443                | 28,339  |
| Kentucky  | 7,963            | 7,806   | 6,099                 | 5,970   |
| Louisiana   | 3,258            | 3,258   | 2,968                 | 2,969   |
| Maryland  | 7,620            | 7,644   | 5,603                 | 5,721   |
| Mississippi   | 18,293           | 18,417  | 15,904                | 15,821  |
| North Carolina  | 19,974           | 19,676  | 15,813                | 15,652  |
| Oklahoma  | 6,856            | 6,628   | 4,635                 | 4,057   |
| Pennsylvania  | 4,080            | 3,963   | 3,212                 | 3,150   |
| South Carolina  | 5,028            | 5,476   | 3,792                 | 3,758   |
| Texas   | 14,449           | 14,579  | 12,802                | 12,505  |
| Virginia  | 5,861            | 5,808   | 4,584                 | 4,375   |
| California, Missouri, Tennessee,<br>and West Virginia | 19,324           | 18,666  | 17,008                | 16,595  |
| 19 State total  | 196,881          | 195,994 | 165,155               | 163,902 |
| Previous year total                                   | 209,753          | 208,724 | 174,319               | 169,782 |
| Percent of previous year                              | 94               | 94      | 95                    | 97      |

Source: NASS, USDA

**WEEKLY FRYERS AVAILABLE FOR MARKETING**

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 03-Sep-11 is estimated at 151.5 million head. This compares to 152.5 million head the previous week and to 163.5 million head the same week a year ago, when the slaughter was 167.8 million head and the composite weighted average price was 84.73 cents per pound.

**TRAILER LOAD EGG SALES** - Weekly wtd/avg prices (cents/dozen)

National trading for 07/21/11 - 07/27/11

| CURRENT LDS | 115.25 | FUTURE LDS | 25.25 | TOTAL LDS | 140.50            |
|-------------|--------|------------|-------|-----------|-------------------|
|             | SE     | NE         | MW    |           |                   |
| CLASS       | ORG    | DST        | ORG   | DST       | LOADS             |
| GNR W 1     | 70.83  | 69.00      | 70.50 | 73.33     | 57.00 -- 22.00    |
| GNR W 2     | --     | --         | --    | 68.00     | -- 4.00           |
| GNR BR 1    | --     | --         | --    | 115.00    | -- 3.00           |
| GL W J      | --     | --         | --    | 101.00    | -- 3.00           |
| GL W XL     | --     | --         | 94.00 | 99.74     | 91.62 -- 24.25    |
| GL W LG     | --     | 86.44      | 75.33 | 77.21     | 77.61 84.67 40.50 |
| GL W MD     | 50.00  | 51.75      | 50.17 | 55.33     | 48.28 52.00 24.75 |
| GL W SM     | --     | --         | 46.40 | 49.40     | 41.50 -- 7.00     |
| GL BR LG    | --     | 113.00     | --    | 120.00    | -- 3.00           |
| GL BR MD    | --     | 70.00      | 65.00 | --        | -- 1.00           |
| NRBS - 48   | --     | 52.00      | --    | 50.00     | 58.00 5.00        |

**MOVEMENT OF EGGS INTO RETAIL CHANNELS** W/E 23-Jul-11

| Selected Consuming Centers | CW Cases, in thousands | PW Cases, in thousands | % CHANGE LW | LY  |
|----------------------------|------------------------|------------------------|-------------|-----|
| Atlanta                    | 18.6                   | 17.6                   | 6           | 31  |
| Boston                     | 3.1                    | 3.4                    | -9          | 29  |
| Chicago                    | 52.1                   | 54.0                   | -4          | -18 |
| Los Angeles                | 51.8                   | 55.6                   | -7          | -12 |
| New Orleans                | 6.3                    | 6.5                    | -3          | 15  |
| New York                   | 33.4                   | 34.2                   | -2          | 4   |
| St. Louis                  | 88.6                   | 81.4                   | 9           | 11  |
| San Francisco              | 18.8                   | 16.6                   | 13          | -19 |
| Total                      | 272.7                  | 269.3                  | 1           | -2  |
| 4 Week Moving Avg.         | 270.8                  |                        |             |     |

**LIVE TURKEYS SLAUGHTERED** W/E 23-July-11 (Preliminary)

|   | YOUNG   |           | YOUNG    |       | OLD | TOTAL     |
|---|---------|-----------|----------|-------|-----|-----------|
|   | HENS    | TOMS      | BREEDERS |       |     | TURKEYS   |
| Head  | 1,825   | 2,701     | 16       | 2     |     | 4,544     |
| Avg Wt  | 16.36   | 37.05     | 26.90    | 33.80 |     | 28.71     |
| Last week   | 1,983   | 2,633     | 23       | 15    |     | 4,654     |
| Same wk yr ago                                      | 1,966   | 2,580     | 20       | 1     |     | 4,567     |
| Avg Wt  | 16.56   | 37.56     | 24.96    | 36.64 |     | 28.17     |
| To-date/2011*                                       | 51,952  | 74,482    | 604      | 204   |     | 127,242   |
| To-date/2010*                                       | 51,962  | 72,870    | 589      | 184   |     | 125,605   |
| % Change YTD  | 0%      | 2%        | 3%       | 11%   |     | 1%        |
| <b>Ready-to-Cook Weight and Dressing Percentage</b> |         |           |          |       |     |           |
| Current week  | 23,888  | 80,066    | 331      | 52    |     | 104,337   |
| Last week   | 26,060  | 80,864    | 484      | 280   |     | 107,688   |
| Same wk yr ago                                      | 26,046  | 77,516    | 384      | 28    |     | 103,974   |
| To-date/2011*                                       | 710,006 | 2,326,625 | 12,120   | 4,937 |     | 3,053,688 |
| To-date/2010*                                       | 708,280 | 2,258,351 | 11,609   | 4,681 |     | 2,982,921 |
| % Change YTD  | 0%      | 3%        | 4%       | 5%    |     | 2%        |
| Dressing %  | 80.0%   | 80.0%     | 77.0%    | 77.0% |     |           |

\*Note: Year to-date totals reflect comparable time periods.

**NUMBER OF TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS**

W/E 23-July-11 (Preliminary)

|                | -----Young turkeys----- |         |         | Old             | Total   | Turkeys |
|----------------|-------------------------|---------|---------|-----------------|---------|---------|
|                | Thousand                | Pct chg | Avg     | Breeders        |         | Avg     |
|                | Head                    | PW      | Live wt | -Thousand head- |         | Live wt |
| North East     | 629                     | -7      | 26.20   | (A)             | 630     | 26.20   |
| South Atlantic | 711                     | 6       | 32.78   | (A)             | 712     | 32.78   |
| North Central  | 2,243                   | -4      | 31.26   | (A)             | 2,243   | 31.26   |
| South Central  | 697                     | -3      | 18.48   | (A)             | 697     | 18.48   |
| West           | 262                     | 5       | 28.94   | (A)             | 262     | 28.94   |
| U.S. total     | 4,542 (B)               | -2      | 28.71   | 2               | 4,544   | 28.71   |
| To-date        |                         |         |         |                 |         |         |
| 2011*          | 127,038 (B)             |         |         | 204             | 127,242 |         |
| To-date        |                         |         |         |                 |         |         |
| 2010*          | 125,421 (B)             |         |         | 184             | 125,605 |         |

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 16,000; for the current year to date\* 604,000; for last year to date\* 589,000.

\*Note: Year to-date totals reflect comparable time periods.

**Live Poultry Slaughtered Under Federal Inspection**

| (Preliminary)<br>W/E 23-Jul-2011 | Young<br>Chickens   | Light<br>Hens | Heavy<br>Hens | Total<br>Hens | Ducks  |
|----------------------------------|---------------------|---------------|---------------|---------------|--------|
|                                  | -----Thousands----- |               |               |               |        |
| Head                             | 160,496             | 1,290         | 1,988         | 3,278         | 436    |
| Avg Wt                           | 5.66                | 3.27          | 8.03          | 6.16          | 6.65   |
| Last week                        | 159,646             | 1,390         | 1,553         | 2,943         | 428    |
| Same wk yr ago                   | 166,640             | 1,308         | 1,576         | 2,884         | 414    |
| Avg Wt                           | 5.50                | 3.32          | 8.16          | 5.96          | 6.73   |
| To-date/2011*                    | 4,628,374           | 40,359        | 44,240        | 84,599        | 12,605 |
| To-date/2010*                    | 4,641,543           | 41,543        | 40,128        | 81,671        | 12,057 |
| % Change YTD                     | 0%                  | -3%           | 10%           | 4%            | 5%     |

**Ready-to-Cook Weight and Dressing Percentage**

|                |            |        |         |         |        |
|----------------|------------|--------|---------|---------|--------|
| Current week   | 676,763    | 2,236  | 10,217  | 12,453  | 2,088  |
| Last week      | 687,452    | 2,365  | 7,613   | 9,978   | 2,022  |
| Same wk yr ago | 682,807    | 2,302  | 8,552   | 10,854  | 2,006  |
| To-date/2011*  | 19,761,370 | 69,018 | 230,891 | 299,909 | 61,687 |
| To-date/2010*  | 19,264,465 | 71,566 | 209,188 | 280,754 | 59,682 |
| % Change YTD   | 3%         | -4%    | 10%     | 7%      | 3%     |
| Dressing %     | 74.5%      | 53.0%  | 64.0%   |         | 72.0%  |

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 161.4 million head. Estimated U.S. slaughter for this period was 162.4 million head, or 1.0 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.

\*Note: Year to-date totals reflect comparable time periods.

**Estimated U.S. Fryer Slaughter/Fryer Availability Comparison**

| Week Ending  | Million Head Slaughtered | Million Head Available* | Pct  | Avg Wt |
|--------------|--------------------------|-------------------------|------|--------|
| June 18      | 162.3                    | 163.0                   | 100% | 5.83   |
| 25           | 167.5                    | 163.6                   | 102% | 5.78   |
| July 2       | 172.5                    | 163.8                   | 105% | 5.75   |
| 9            | 146.8                    | 163.3                   | 90%  | 5.66   |
| 16           | 161.6                    | 162.7                   | 99%  | 5.78   |
| 23           | 162.4                    | 161.4                   | 101% | 5.66   |
| Year to date | 4684.5                   | 4645.5                  | 101% |        |
| July 30      |                          | 160.2                   |      |        |
| Aug 6        |                          | 159.5                   |      |        |

\*Based on chick placements 6 to 7 weeks earlier.

**Estimated Slaughter of U.S. Broiler/Fryers and Fowl**

| Week Ending 30-Jul-11 | Current Week 07/30/11 (1) | Previous Week 07/23/11 |
|-----------------------|---------------------------|------------------------|
| Class                 | ----- Thousand head ----- |                        |
| Broiler/fryer         | 163,521 (2)               | 160,820                |
| Light hens            | 1,041                     | 1,250                  |
| Heavy hens            | 1,793                     | 2,024                  |
| Total                 | 166,355                   | 164,094                |

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 30-Jul-11 is 160.2 million head compared to 168.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 163.8 million head or 3.6 million more than estimated available. For the week of 06-Aug-11 the estimated available is 159.5 million head.

**Weekly Cold Storage Holdings – Selected Centers**

| (Incl. Gov't Stocks) | (in thousands)     | Proc. other Poultry lbs. |
|----------------------|--------------------|--------------------------|
| Frozen Eggs lbs.     | Proc. Turkeys lbs. |                          |
| AM 07/25/11          | 3,145              | 172,004                  |
| AM 07/01/11          | 3,342              | 167,927                  |
| CHG                  | -197               | 4077                     |
| PCT CHG              | -6%                | 2%                       |

**Whole Young Turkeys**

Frozen basted equivalent offering prices on a national basis for hens 100.00-108.00 cents shipping point and 16-24 lb. toms 100.00-111.00 cents shipping point for current deliveries.

**Live Hen Markets****Heavy Type -** (7 pounds and up)\*

Final price, cents per lb, generally for slaughter the week of 25-Jul-11

| Regions           | Range             | Majority | Wtd Avg |
|-------------------|-------------------|----------|---------|
| Southeast (1)     | 8.5-19 cents/lb.  |          | 13.15   |
| Southeast (2)     | Too Few to Report |          |         |
| South Central (1) | Too Few to Report |          |         |

(1) At Farm Buyer Loading (2) At Farm Producer Loading

\*Weights under 7 lbs. subject to discount.

**Light Type -** Cents per head, generally for removal within the next 10 days (Includes handling, freight and any other charges, weights average about 3.50 pounds) 22-Jul-11

| Regions:  | Eastern | South Central | North Central |
|-----------|---------|---------------|---------------|
| Range:    | 2-11    | TFEWR         | 0-10.5        |
| Majority: | 3-7     |               | 0-5           |

**Commercial Egg Movement** (Receipts from Producers)

| W/E 23-Jul-2011    | Cases (in thousands) | % Change From LW | LY  |
|--------------------|----------------------|------------------|-----|
| Regions            |                      |                  |     |
| North Atlantic     | 197.6                | -1               | 0   |
| East North Central | 670.0                | -2               | 3   |
| West North Central | 244.2                | 0                | -18 |
| South Atlantic     | 133.6                | -3               | -3  |
| South Central      | 53.2                 | 0                | 2   |
| West               | 53.9                 | 3                | 6   |
| Total              | 1352.5               | -1               | -2  |

Matched plants reporting

71 71

Areas Covered:

North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MD,DE)

East North Central (WI,IL,MI,OH,IN)

West North Central (IA,MN,MO,KS,SD)

South Atlantic (SC,NC,VA,GA,FL,KY)

South Central (TN,AL,AR,MS,OK)

West (CA, CO, WA, OR, UT)

**Final Broiler/Fryer Report**

Prices negotiated for truck-lot sales of ready-to-cook broiler/fryers delivered to first receivers and FOB dock at major market areas (cents per lb) Week of 25-Jul-2011

|   | Grade A Maj | Wtd Avg | Lds | Composite Wtd Avg | Lds |
|---|-------------|---------|-----|-------------------|-----|
| <b>Delivered to First Receivers 1/:</b> |             |         |     |                   |     |
| Los Angeles                             | 97.00       | 95.52   | 23  | 84.20             | 96  |
| New York                                | 72.00-75.00 | 74.20   | 25  | 75.94             | 42  |

**Delivered to First Receivers 1/:**

|         | Whole Body 2/ Maj | Wtd Avg | Lds | Composite Wtd Avg | Lds |
|---------|-------------------|---------|-----|-------------------|-----|
| Chicago | 68.00-74.00       |         |     | 73.31             | 42  |

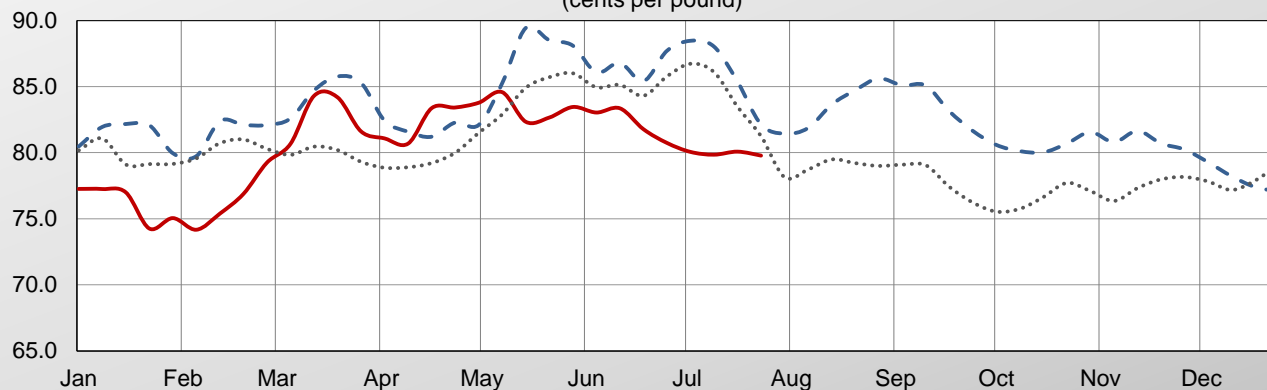
1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

**Composite Weighted Average RTC Broiler/Fryer**

| Loads | 07/25/11 | Change Last Wk | 07/18/11 | 07/26/10 |
|-------|----------|----------------|----------|----------|
| 362   | 79.78    | -.30           | 80.08    | 82.14    |

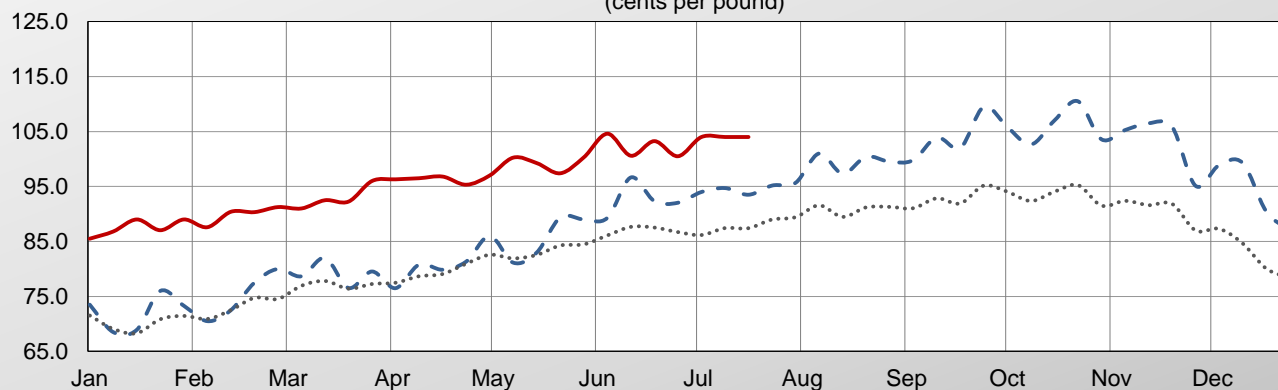
**Composite Weighted Average Prices For RTC Broiler-Fryers**  
(cents per pound)



Source: USDA AMS Poultry Market News and Analysis

— 2011    - - - 2010    ..... 3-Year Av.

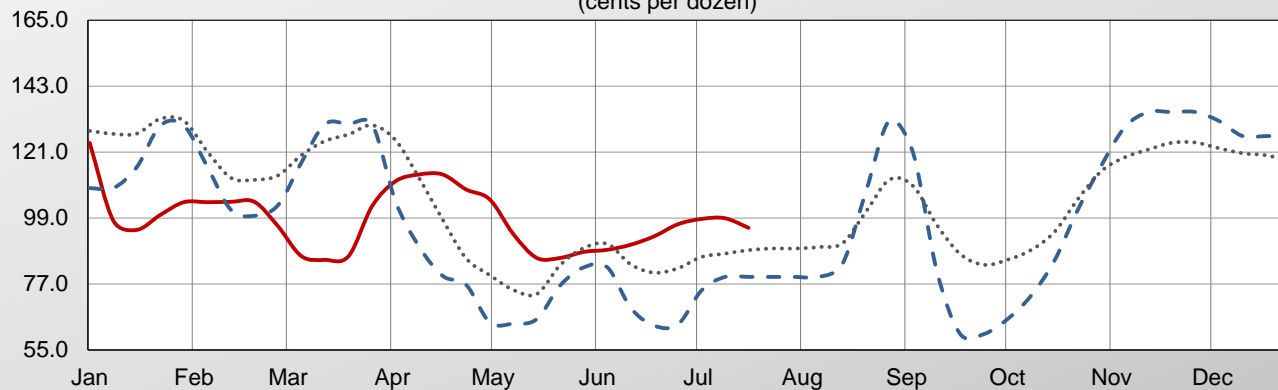
**National Frozen 8-16 lb Hen Turkey Weekly Average Prices**  
(cents per pound)



Source: USDA AMS Poultry Market News and Analysis

— 2011    - - - 2010    ..... 3-Year Av.

**Combined Regional Large Egg Weekly Average Prices**  
(cents per dozen)



Source: USDA AMS Poultry Market News and Analysis

— 2011    - - - 2010    ..... 3-Year Av.