



EGG AND POULTRY NATIONAL WEEKLY REVIEW

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis

National Egg Review

This week New York prices are 3 cents lower for extra-large and large, 5 cents lower for medium. Regional prices were mostly steady. Next week's regional asking prices are trending lower on all sizes. The undertone ranges steady to weak. Retail and food service demand is light to moderate. Offerings are light for jumbo and extra-large due to hot weather affecting some areas. Offerings of large and medium are moderate to heavy. Market activity is slow to moderate. Breaking stock prices are steady with a steady to firm undertone. Demand is moderate for the light offerings. Supplies are light to moderate. Market activity is moderate. North Central regional light type hen removal costs remain steady. Demand is moderate to good. Offerings are light. Schedules are full-time. Market activity is moderate.



Regional Prices - to retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

Regions	Large		Medium	
	Range	Mostly	Range	Mostly
Midwest	90-99	92-95	69-78	71-74
Northeast	92-106	97-101	70-83	75-77
South Central	101.5-110	103-106	73.5-82	75-78
Southeast	95-102	96-99	70.5-78	71-75

Prices paid to Producers - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	07/12/11	07/05/11	07/13/11
Large	72-82	72-82	54-64
Medium	51-55	51-55	31-35

Weekly Combined Regional

07/08/11

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

Regions	Ex Large	Large	Medium
Northeast	103.50	99.00	76.00
Southeast	99.50	97.50	73.00
Midwest	94.50	92.50	72.50
South Central	105.50	104.50	76.50
Combined Regional	100.97	98.67	74.59

Computed from simple weekly averages weighted by regional area populations.

Weekly Shell Egg Inventory: Stocks on Hand Available for Marketing (30-dozen cases in thousands)¹ (Includes Conventional and Specialty)

July 11, 2011		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	6.7	9.4	11.5	6.9	10.1	3.9	48.4
	% Change	-3.7%	12.4%	-16.1%	-9.6%	-6.4%	20.3%	-4.3%
Extra Large	This Week	21.9	25.2	35.4	14.0	36.7	6.1	139.3
	% Change	-8.8%	17.8%	11.6%	19.3%	-4.2%	-9.9%	4.0%
Large	This Week	52.5	93.7	94.8	74.2	69.9	26.8	411.9
	% Change	-25.3%	13.3%	-2.4%	2.7%	-9.6%	-14.3%	-4.4%
Medium	This Week	16.1	26.1	43.3	35.8	30.4	11.7	163.4
	% Change	6.6%	7.4%	-0.2%	22.0%	7.3%	19.2%	8.7%
Small	This Week	1.3	7.9	7.7	4.2	1.6	4.3	26.9
	% Change	-18.5%	35.8%	-5.3%	-8.8%	85.7%	-0.2%	6.6%
Miscellaneous	This Week	2.6	8.0	28.7	11.4	3.2	1.7	55.6
	% Change	-16.2%	-12.4%	-0.9%	22.2%	-17.4%	-8.1%	-1.1%
Ungraded	This Week	11.0	8.2	73.6	21.3	18.7	17.1	149.9
	% Change	11.9%	29.8%	24.4%	41.8%	6.7%	7.3%	21.1%
Total Shell Egg	This Week	112.0	178.5	294.9	167.8	170.6	71.7	995.4
	% Change	-14.4%	13.0%	4.5%	11.9%	-3.6%	-2.2%	2.5%

Totals	Cases	Percent Change
Shell Egg	995.4	2.5%
Breaking Stock	259.3	3.7%
Total Shell Egg	1,254.7	2.7%

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	4.4	5.9	1.6	3.4	2.5	4.7	22.4
	% Change	-2.0%	-19.2%	-45.3%	-15.6%	4.6%	0.2%	-12.9%
Ungraded	This Week	0.0	0.0	22.1	5.5	0.0	1.5	29.0
	% Change	0.0%	0.0%	22.0%	8.5%	0.0%	0.0%	25.4%
Total Specialty	This Week	4.4	5.9	23.7	8.8	2.5	6.2	51.5
	% Change	-2.0%	-19.2%	12.7%	-2.1%	4.6%	32.0%	5.3%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	30.0%
Ungraded:	36.0%
Total:	33.4%

^{1/} Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

^{2/} Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV;

Midwest = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT;

Southwest = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

Eggs Processed Under Federal Inspection

W/E 09-Jul-2011

		(lbs. in thousands)		(Excludes Ingredients)		
Total Production	Cases Broken	Liquid Whole	Liquid Whites	Liquid Yolk	Dried	Ined
CW	1,352,018	29,101	15,182	7,898	3,408	4,550
PW	1,391,287	29,535	15,571	7,889	3,610	4,715
LY	1,325,729	32,937	12,580	5,819	3,504	4,170
% PW	-3%	-1%	-2%	0%	-6%	-3%
% LY	2%	-12%	21%	36%	-3%	9%
2011	36,057,686	842,402	375,112	190,614	81,449	120,278
2010	35,001,100	848,220	347,966	170,942	75,322	117,550
% YTD	3%	-1%	8%	12%	8%	2%

	CW	PW	LY
Average Yield Per Case - (inedible included)	41.96	41.48	41.87
Average Yield Per Case - (inedible excluded)	38.60	38.09	38.72

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	Cases Broken		Liquid Whole	
	Cases	% of Total	Lbs.	% of Total
Current Week	772,857	57.2%	18,007	61.9%
Previous Week	755,675	54.3%	17,585	59.5%
Last Year	728,290	54.9%	19,829	60.2%

*Note: Year-to-date total reflects comparable time period.

Movement of Eggs Into Retail Channels Week Ending 09-Jul-2011

Selected Consuming Centers	CW		LW		% Change	
	(Cases in thousands)		(Cases in thousands)		LW	LY
Atlanta	16.6		20.2		-18	7
Boston	3.1		3.3		-6	3
Chicago	52.8		56.0		-6	-17
Los Angeles	62.5		48.7		28	-6
New Orleans	6.3		5.8		9	13
New York	31.1		34.6		-10	7
St. Louis	76.8		85.7		-10	-4
San Francisco	15.4		22.3		-31	-29
Total	264.6		276.6		-4	-7
4 Week Moving Avg.	269.2					

Broiler Hatchery

State	Broiler-Type Eggs Set,		Broiler-Type Chicks Set,	
	19 Selected States		19 Selected States	
	Week Ending		Week Ending	
	July 02, 2011	July 09, 2011	July 02, 2011	July 09, 2011
	(1,000 eggs)		(1,000 chicks)	
AL.....	27,963	27,336	20,899	19,514
AR.....	21,198	21,087	20,799	19,876
DE.....	2,770	2,857	4,738	5,022
FL.....	1,360	1,327	1,289	1,222
GA.....	32,833	32,597	27,664	28,672
KY.....	7,390	7,920	6,444	6,499
LA.....	3,273	3,273	2,902	2,960
MD.....	7,600	7,624	5,169	5,425
MS.....	18,101	18,200	16,242	15,735
NC.....	19,463	19,544	16,286	15,232
OK.....	6,700	6,519	4,254	3,296
PA.....	3,734	3,258	3,291	3,128
SC.....	5,250	5,424	5,105	4,364
TX.....	14,951	14,867	12,620	12,552
VA.....	6,079	6,057	4,981	4,862
CA, MO, TN, & WV...	19,690	17,960	16,761	18,136
19 State Total.....	198,355	195,850	169,444	166,495
Prev. Year Total.....	207,492	206,138	175,093	173,501
Pct. of Prev. Year.....	96	95	97	96

Source: NASS, USDA
* Revised

Daily (5-day) Weighted Average Trailer Load Shell Egg Sales

National trading for July 07, 2011 – July 13, 2011 (cents/dozen)

Courtesy of U.S.D.A. Federal/State Market News

CLASS	Current Loads		Future Loads		Total Loads		184.00
	SE	NE	MW	SE	NE	MW	
ORG	DST	ORG	DST	ORG	DST	LOADS	
GNR W 1	69.75	73.25	69.33	73.20	70.00	72.33	41.00
GNR BR 1	--	--	90.00	101.00	--	--	6.00
GL W J	--	--	90.50	92.00	85.83	--	4.00
GL W XL	73.00	86.50	83.71	84.92	75.25	79.00	35.50
GL W LG	69.00	76.00	70.00	78.47	64.51	68.60	48.00
GL W MD	--	55.00	49.83	52.53	50.43	53.00	20.50
GL W SM	--	--	45.00	48.00	37.00	--	4.00
GL BR J	--	--	--	--	83.00	--	.25
GL BR LG	105.00	--	--	98.50	90.00	--	1.50
GL BR SM	--	--	27.50	31.50	--	--	1.00
NRBS - 48	--	52.00	--	--	50.00	60.25	10.50
NRBS - 45	--	--	--	--	--	59.00	10.00
NRBS - 36	--	--	33.00	35.00	--	--	1.00

Turkeys Slaughtered in Federally Inspected Plants

Week Ending 09-Jul-2011 (Preliminary)

	Young turkeys		Old Breeders	Total turkeys	
	-Thousand Head-	Pct Chg		--Thousand head--	Avg Live wt
		Prev wk	Avg Live wt		
North East	519	-19	26.27	(A) 521	26.27
South Atlantic	582	-6	36.17	(A) 584	36.17
North Central	1,994	-19	31.66	(A) 1,995	31.66
South Central	643	-21	18.04	(A) 644	18.04
West	243	-2	31.52	(A) 244	31.52
U.S. total	3,981 (B)	-17	29.40	7 3,988	29.40
To-date					
2011*	117,857 (B)			187 118,044	
To-date					
2010*	116,262 (B)			170 116,432	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 19,000; for the current year to date* 565,000; for last year to date* 526,000.

Note: Year to-date totals reflect comparable time periods.

Live Turkeys Slaughtered Under Federal Inspection

Week Ending 09-Jul-2011 (Preliminary)

	Young		Breeders		Total
	Hens	Toms	Young	Old	Turkeys
	Thousands				
Head	1,659	2,303	19	7	3,988
Avg Wt	16.87	38.46	26.65	26.71	29.40
Last week	2,027	2,741	7	1	4,776
Same wk yr ago	1,658	2,222	13	1	3,894
Avg Wt	16.96	38.22	23.50	68.24	28.62
To-date/2011*	48,144	69,148	565	187	118,044
To-date/2010*	48,137	67,599	526	170	116,432
% Change YTD	0%	2%	7%	10%	1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	22,394	70,860	390	144	93,788
Last week	26,901	85,254	146	40	112,341
Same wk yr ago	22,496	67,940	235	53	90,724
To-date/2011*	660,058	2,165,695	11,305	4,605	2,841,663
To-date/2010*	657,190	2,100,665	10,405	4,391	2,772,651
% Change YTD	0%	3%	9%	5%	2%
Dressing %	80.0%	80.0%	77.0%	77.0%	

(A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Weekly Fryers Available for Marketing

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 20-Aug-11 is estimated at 154.7 million head. This compares to 156.0 million head the previous week and to 164.7 million head the same week a year ago, when the slaughter was 168.7 million head and the composite weighted average price was 81.87 cents per pound.

Live Poultry Slaughtered Under Federal Inspection

(Preliminary) W/E 09-Jul-2011	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	Thousands				
Head	145,055	1,154	1,573	2,727	458
Avg Wt	5.66	3.17	7.78	5.83	6.56
Last week	170,455	1,156	1,530	2,686	428
Same wk yr ago	144,989	1,089	1,491	2,580	431
Avg Wt	5.53	3.22	7.80	5.87	6.59
To-date/2011*	4,308,232	37,679	40,699	78,378	11,741
To-date/2010*	4,311,879	38,815	36,950	75,765	11,221
% Change YTD	0%	-3%	10%	3%	5%

Ready-to-Cook Weight and Dressing Percentage

Current week	611,653	1,939	7,832	9,771	2,163
Last week	730,187	1,979	7,922	9,901	2,071
Same wk yr ago	597,333	1,858	7,734	9,592	2,045
To-date/2011*	18,397,155	64,417	213,061	277,478	57,577
To-date/2010*	17,907,595	66,856	192,135	258,991	55,652
% Change YTD	3%	-4%	11%	7%	3%

Dressing % 74.5% 53.0% 64.0% 72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 163.3 million head. Estimated U.S. slaughter for this period was 146.8 million head, or 16.5 million less than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Estimated U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
June 4	148.4	163.1	91%	5.72
11	162.3	162.7	100%	5.81
18	162.3	163.0	100%	5.83
25	167.5	163.6	102%	5.78
July 2	172.5	163.8	105%	5.75
9	146.8	163.3	90%	5.66
Year to date		4360.5	4321.4	101%
July 16		162.7		
23		161.4		

*Based on chick placements 6 to 7 weeks earlier.

Estimated Slaughter of U.S. Broiler/Fryers and Fowl

Week Ending 16-Jul-11

Class	Current Week 07/16/11 (1)	Previous Week 07/09/11
Broiler/fryer	161,111 (2)	149,317
Light hens	1,308	1,167
Heavy hens	1,779	1,660
Total	164,198	152,144

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 16-Jul-11 is 162.7 million head compared to 165.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 161.4 million head or 1.3 million less than estimated available. For the week of 23-Jul-11 the estimated available is 161.4 million head.

Weekly Cold Storage Holdings – Selected Centers

(Incl. Gov't Stocks) (in thousands)

	Frozen Eggs lbs.	Proc. Turkeys lbs.	Proc. other Poultry lbs.
AM 07/11/11	3,307	170,740	51,006
AM 07/01/11	3,342	167,927	53,981
CHG	-35	2813	-2975
PCT CHG	-1%	2%	-6%

Whole Young Turkeys

Frozen basted equivalent offering prices on a national basis for hens 100.00-108.00 cents shipping point and 16-24 lb. toms 100.00-111.00 cents shipping point for current deliveries.

Live Hen Markets

Heavy Type - (7 pounds and up)*

Final price, cents per lb, generally for slaughter the week of 11-Jul-11

Regions	Range	Majority	Wtd Avg
Southeast (1)	8.5-19 cents/lb.		13.12
Southeast (2)	Too Few to Report		
South Central (1)	Too Few to Report		
(1) At Farm Buyer Loading (2) At Farm Producer Loading			

*Weights under 7 lbs. subject to discount.

Light Type - Cents per head, generally for removal within the next 10 days (Includes handling, freight and any other charges, weights average about 3.50 pounds) 08-Jul-11

Regions:	Eastern	South Central	North Central
Range:	2-11	TFEWR	0-10.5
Majority:	3-7		0-5

Commercial Egg Movement (Receipts from Producers)

W/E 09-Jul-2011	Cases (in thousands)	% Change From LW	LY
North Atlantic	194.6	2	-2
East North Central	682.6	-1	7
West North Central	243.5	-3	-22
South Atlantic	134.1	-1	0
South Central	50.3	-3	2
West	56.9	0	7
Total	1362.0	-1	-2

Matched plants reporting

71 71

Areas Covered:

North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MD,DE)

East North Central (WI,IL,MI,OH,IN)

West North Central (IA,MN,MO,KS,SD)

South Atlantic (SC,NC,VA,GA,FL,KY)

South Central (TN,AL,AR,MS,OK)

West (CA, CO, WA, OR, UT)

Final Broiler/Fryer Report

Prices negotiated for truck-lot sales of ready-to-cook broiler/fryers delivered to first receivers and FOB dock at major market areas (cents per lb) Week of 11-Jul-2011

	Grade A Maj	Wtd Avg	Lds	Composite Wtd Avg	Lds
Delivered to First Receivers 1/:					

Los Angeles	96.00	95.61	23	87.24	102
New York	72.00-75.00	74.05	20	77.75	40

Delivered to First Receivers 1/:

	Whole Body 2/: Maj	Wtd Avg	Lds	Composite Wtd Avg	Lds
Chicago	68.00-74.00			73.18	45

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

Composite Weighted Average RTC Broiler/Fryer

Loads	07/11/11	Change Last Wk	07/04/11	07/12/10
409	79.85	-.21	80.06	88.03

