



EGG AND POULTRY NATIONAL WEEKLY REVIEW

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis

National Egg Review

This week New York prices are higher for extra-large and large, steady for medium. Early in the week, regional prices increased for the larger sizes and decreased for mediums. Next week's regional asking prices are trending higher for the heavier weight eggs and steady for the lighter weights. The undertone is steady to firm. Retail demand ranges light to good, mostly moderate to good. Food service demand remains light to moderate. Offerings are light for jumbo and extra-large, moderate for large, and moderate to instances heavy for medium. Market activity is moderate. Breaking stock prices are mixed with checks and undergrades steady. The undertone is steady. Demand is light to instances moderate. Offerings are light to mostly moderate. Supplies are light to moderate. Market activity is slow to moderate. North Central regional light type hen removal costs are steady. Demand is moderate to fairly good with offerings light. Schedules are full-time. Market activity is moderate.

Regional Prices - to retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

Regions	Large		Medium	
	Range	Mostly	Range	Mostly
Midwest	81-90	83-86	65-74	67-70
Northeast	84-98	89-93	69-82	73-76
South Central	91.5-100	93-96	71.5-80	73-76
Southeast	87-94	88-91	69.5-78.25	70-74

Prices paid to Producers - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	06/14/11	06/07/11	06/15/10
Large	63-73	62-72	43-53
Medium	47-51	53-57	28-34

Weekly Combined Regional

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

Regions	Ex Large	Large	Medium
Northeast	92.50	91.00	80.00
Southeast	91.50	89.50	78.00
Midwest	85.50	83.50	74.50
South Central	92.50	89.50	83.50
Combined Regional	90.56	88.38	79.21

Computed from simple weekly averages weighted by regional area populations.

Weekly Shell Egg Inventory: Stocks on Hand Available for Marketing (30-dozen cases in thousands)¹ (Includes Conventional and Specialty)

June 13, 2011		Northeast	Southeast	Midwest	South	Southwest	Northwest	6-Area Total
Jumbo	This Week	5.4	8.1	10.3	5.3	10.0	2.8	41.7
	% Change	-21.3%	-2.4%	-26.1%	-15.0%	20.2%	7.4%	-9.5%
Extra Large	This Week	20.5	16.7	25.3	11.6	31.7	6.5	112.2
	% Change	1.1%	-15.8%	-0.7%	-14.6%	-9.1%	-39.6%	-10.0%
Large	This Week	48.1	87.7	87.1	62.1	71.4	34.5	391.0
	% Change	-13.7%	-1.9%	2.2%	-13.0%	-17.7%	-13.1%	-8.7%
Medium	This Week	21.5	28.4	56.8	18.9	21.9	12.5	160.0
	% Change	4.8%	17.3%	30.3%	-22.6%	-12.5%	-0.5%	6.4%
Small	This Week	3.4	5.1	7.3	2.9	1.1	2.5	22.2
	% Change	43.6%	91.3%	-21.9%	18.3%	-5.0%	-10.0%	7.3%
Miscellaneous	This Week	3.9	11.2	27.1	8.4	4.0	2.5	57.1
	% Change	108.6%	8.8%	2.7%	-23.4%	8.9%	-20.8%	1.3%
Ungraded	This Week	1.5	9.0	62.2	16.6	15.5	10.4	115.0
	% Change	-82.5%	-7.5%	-5.6%	6.4%	17.0%	-21.7%	-8.6%
Total Shell Egg	This Week	104.3	166.1	275.9	125.7	155.6	71.5	899.2
	% Change	-10.1%	1.1%	2.3%	-13.1%	-10.1%	-15.5%	-5.6%
Totals		Cases		Percent Change				
Shell Egg				899.2		-5.6%		
Breaking Stock				246.1		-4.5%		
Total Shell Egg				1,145.3		-5.3%		

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	3.3	6.5	2.8	2.0	4.6	6.7	25.9
	% Change	-29.3%	-1.9%	47.9%	-34.6%	-6.7%	24.6%	-2.5%
Ungraded	This Week	0.0	0.2	20.1	5.1	0.0	0.0	25.3
	% Change	0.0%	0.0%	11.4%	-17.0%	0.0%	0.0%	4.8%
Total Specialty	This Week	3.3	6.7	22.9	7.1	4.6	6.7	51.2
	% Change	-29.3%	0.4%	14.9%	-22.9%	-6.7%	24.6%	1.0%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	34.1%
Ungraded:	40.9%
Total:	38.9%

^{1/} Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

^{2/} Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 11-June-2011	(Lbs In Thousands)	(Excludes Ingredients)				
Total	Cases	Liquid	Liquid	Liquid		
	Broken	Whole	White	Yolk	Dried	Inedible
CW	1,404,996	32,138	14,784	7,516	3,439	4,663
PW	1,331,597	30,060	14,818	7,179	3,312	4,263
LY	1,413,228	31,901	15,116	7,130	3,438	4,456
% PW	6%	7%	0%	5%	4%	9%
% LY	-1%	1%	-2%	5%	0%	5%
2011*	30,530,826	720,963	314,513	159,780	67,779	102,010
2010*	29,490,613	717,173	291,716	143,734	61,045	99,887
% YTD	4%	1%	8%	11%	11%	2%

Average Yield Per Case -	Current Week	Previous Week	Last Year
(Inedible Included)	42.07	42.29	41.47
(Inedible Excluded)	38.75	39.09	38.31

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	778,607	55.4%	18,858	58.7%
PREVIOUS WEEK	777,658	58.4%	18,748	62.4%
LAST YEAR	725,668	51.3%	17,836	55.9%

BROILER HATCHERY

19 Selected States STATE	Broiler Eggs Set		Broiler Chicks Placed	
	JUNE 4	JUNE 11	JUNE 4	JUNE 11
	Thousand			
Alabama	30,094	30,206	20,621	20,124
Arkansas	22,929	22,752	21,849	20,407
Delaware	3,753	3,271	5,139	4,806
Florida	1,360	1,359	1,390	1,306
Georgia	33,567	33,006	29,076	28,834
Kentucky	7,929	7,961	6,122	6,431
Louisiana	3,258	3,258	2,986	2,932
Maryland	7,696	7,700	5,382	4,911
Mississippi	19,035	19,021	16,565	16,441
North Carolina	19,930	19,826	16,784	16,560
Oklahoma	6,922	6,918	4,373	5,147
Pennsylvania	3,813	4,141	3,295	3,268
South Carolina	5,470	5,367	4,003	4,631
Texas	14,747	15,040	12,551	12,959
Virginia	6,193	6,163	4,780	5,668
California, Missouri, Tennessee, and West Virginia	18,574	18,979	17,197	16,744
19 State total	205,270	204,968	172,113	171,169
Previous year total	211,771	211,108	174,177	175,255
Percent of previous year	97	97	99	98

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 23-Jul-11 is estimated at 158.0 million head. This compares to 158.8 million head the previous week and to 162.9 million head the same week a year ago, when the slaughter was 165.0 million head and the composite weighted average price was 88.03 cents per pound.

TRAILER LOAD EGG SALES - Weekly wtd/avg prices (cents/dozen)
National trading for 06/09/11 - 06/15/11

CURRENT LDS		140.75		FUTURE LDS		34.25		TOTAL LDS		175.00	
SE				NE				MW			
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS				
GNR W 1	64.00	68.14	65.50	68.11	--	--	35.00				
GL W J	--	--	--	97.00	95.57	--	7.00				
GL W XL	79.00	81.00	81.20	85.08	80.72	--	33.50				
GL W LG	--	--	73.00	76.92	71.46	--	45.75				
GL W MD	57.17	53.00	49.00	56.67	55.41	--	28.25				
GL W SM	--	--	55.33	57.50	43.50	--	5.00				
GL BR LG	--	--	--	--	70.00	--	1.00				
NRBS - 48	--	52.00	--	--	56.40	91.00	3.25				
NRBS - 45	--	--	--	--	56.13	61.00	2.00				
NRBS - 42	--	45.00	--	--	43.00	52.00	7.50				
NRBS - 39	--	--	33.00	35.00	--	--	.50				
NRBS - 36	--	--	--	--	38.25	42.00	2.00				

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 11-June-11

Selected Consuming Centers	CW	PW	% CHANGE	
	Cases, in thousands		LW	LY
Atlanta	17.5	16.0	9	17
Boston	2.8	2.4	17	-13
Chicago	60.0	60.9	-1	-8
Los Angeles	53.6	57.1	-6	-9
New Orleans	6.6	6.1	8	32
New York	35.8	32.4	10	30
St. Louis	75.5	74.8	1	-2
San Francisco	17.7	20.0	-12	-13
Total	269.5	269.7	0	-1
4 Week Moving Avg.	273.9			

LIVE TURKEYS SLAUGHTERED W/E 11-Jun-11 (Preliminary)

	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	BREEDERS	TURKEYS	
Head	1,929	2,830	9	2	4,770
Avg Wt	18.35	36.97	24.24	41.82	29.42
Last week	1,587	2,274	27	10	3,898
Same wk yr ago	1,836	2,468	8	4	4,316
Avg Wt	17.58	38.75	26.88	55.91	28.28
To-date/2011*	40,527	58,708	499	155	99,889
To-date/2010*	40,796	57,712	482	161	99,151
% Change YTD	-1%	2%	4%	-4%	1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	28,144	83,178	169	65	111,556
Last week	22,032	69,939	610	207	92,788
Same wk yr ago	25,822	76,508	166	172	102,668
To-date/2011*	557,208	1,843,092	9,992	3,822	2,414,114
To-date/2010*	556,298	1,800,520	9,564	4,143	2,370,525
% Change YTD	0%	2%	4%	-8%	2%
Dressing %	79.5%	79.5%	77.5%	77.5%	

*Note: Year to-date totals reflect comparable time periods.

NUMBER OF TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 11-June-11		(Preliminary)				
-----Young turkeys-----			Old	Total	Turkeys	
Thousand	Pct chg	Avg	Breeders		Avg	
Head	PW	Live wt	-Thousand head-		Live wt	
North East	650	20	26.83	(A)	651	26.83
South Atlantic	642	6	36.54	(A)	643	36.54
North Central	2,371	26	31.79	(A)	2,371	31.79
South Central	846	29	18.80	(A)	846	18.80
West	259	25	31.15	(A)	259	31.15
U.S. total	4,768 (B)	23	29.42	2	4,770	29.42
To-date						
2011*	99,734 (B)			155	99,889	
To-date						
2010*	98,990 (B)			161	99,151	

(A) Not published to avoid disclosing individual operations.

(B) Number of youngbanded breeder turkeys included: this week 9,000; for the current year to date* 499,000; for last year to date* 482,000.

*Note: Year to-date totals reflect comparable time periods.

Live Poultry Slaughtered Under Federal Inspection

(Preliminary)

W/E 11-Jun-2011	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	Thousands				
Head	160,389	1,266	1,788	3,054	408
Avg Wt	5.81	3.13	7.79	5.86	6.73
Last week	146,633	1,113	1,325	2,438	372
Same wk yr ago	161,944	1,532	1,491	3,023	415
Avg Wt	5.59	3.20	7.88	5.51	6.75
To-date/2011*	3,666,927	33,176	33,881	67,057	10,036
To-date/2010*	3,677,307	33,571	31,115	64,686	9,557
% Change YTD	0%	-1%	9%	4%	5%

Ready-to-Cook Weight and Dressing Percentage

Current week	694,236	2,140	9,054	11,194	1,977
Last week	624,862	1,821	6,873	8,694	1,832
Same wk yr ago	674,424	2,623	7,813	10,436	2,017
To-date/2011*	15,646,437	56,648	177,977	234,625	49,343
To-date/2010*	15,287,240	57,896	161,689	219,585	47,536
% Change YTD	2%	-2%	10%	7%	4%
Dressing %	74.5%	54.0%	65.0%		72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 162.7 million head. Estimated U.S. slaughter for this period was 162.3 million head, or 0.4 million less than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Estimated U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
May 7	161.0	162.1	99%	5.79
14	167.5	163.1	103%	5.85
21	165.5	162.6	102%	5.88
28	167.6	163.1	103%	5.71
June 4	148.4	163.1	91%	5.72
11	162.3	162.7	100%	5.81
Year to date	3711.4	3667.7	101%	
June 18		163.0		
25		163.6		

*Based on chick placements 6 to 7 weeks earlier.

Estimated Slaughter of U.S. Broiler/Fryers and Fowl

Week Ending 18-Jun-11

Class	Current Week 06/18/11 (1)	Previous Week 06/11/11
	Thousand head	
Broiler/fryer	161,290 (2)	157,753
Light hens	981	1,314
Heavy hens	1,765	1,689
Total	164,036	160,756

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 18-Jun-11 is 163.0 million head compared to 163.2 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 161.6 million head or 1.4 million less than estimated available. For the week of 25-Jun-11 the estimated available is 163.6 million head.

Weekly Cold Storage Holdings – Selected Centers

(Incl. Gov't Stocks) (in thousands)

	Frozen Eggs lbs.	Proc. Turkeys lbs.	Proc. other Poultry lbs.
AM 06/13/11	3,405	162,148	57,402
AM 06/01/11	3,337	149,911	57,478
CHG	68	12237	-76
PCT CHG	2%	8%	0%

Whole Young Turkeys

Frozen basted equivalent offering prices on a national basis for hens 100.00-108.00 cents shipping point and toms 100.00-111.00 cents shipping point for current deliveries.

Live Hen Markets**Heavy Type - (7 pounds and up)***

Final price, cents per lb, generally for slaughter the week of 13-Jun-11

Regions	Range	Majority	Wtd Avg
Southeast (1)	8.5-19 cents/lb.		13.16
Southeast (2)	Too Few to Report		
South Central (1)	Too Few to Report		

(1) At Farm Buyer Loading (2) At Farm Producer Loading

*Weights under 7 lbs. subject to discount.

Light Type - Cents per head, generally for removal within the next 10 days (Includes handling, freight and any other charges, weights average about 3.50 pounds) 10-Jun-11

Regions:	Eastern	South Central	North Central
Range:	2-11	TFEWR	0-10.5
Majority:	3-7		0-5

Commercial Egg Movement (Receipts from Producers)

W/E 11-Jun-2011	Cases (in thousands)	% Change From LW	LY
North Atlantic	189.0	-2	0
East North Central	663.6	3	4
West North Central	241.3	5	-22
South Atlantic	117.8	-6	-17
South Central	51.4	-7	0
West	56.0	-1	20
Total	1319.1	1	-4

Matched plants reporting

71 71

Areas Covered:

North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MD,DE)

East North Central (WI,IL,MI,OH,IN)

West North Central (IA,MN,MO,KS,SD)

South Atlantic (SC,NC,VA,GA,FL,KY)

South Central (TN,AL,AR,MS,OK)

West (CA, CO, WA, OR, UT)

Final Broiler/Fryer Report

Prices negotiated for truck-lot sales of ready-to-cook broiler/fryers delivered to first receivers and FOB dock at major market areas (cents per lb) Week of 13-Jun-2011

	Grade A Maj	Wtd Avg	Lds	Composite Wtd Avg	Lds
Delivered to First Receivers 1/:					
Los Angeles	96.00	95.46	24	88.12	53
New York	75.00-78.00	76.95	22	81.20	42

Delivered to First Receivers 1/:

	Whole Body 2/ Maj	Wtd Avg	Lds	Composite Wtd Avg	Lds
Chicago	73.00-80.00			77.60	44

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

Composite Weighted Average RTC Broiler/Fryer

Loads	06/13/11	Change Last Wk	06/06/11	06/14/10
316	83.36	.32	83.04	86.80

