



EGG AND POULTRY NATIONAL WEEKLY REVIEW

ISSN 1520-6114

Thursday, June 09, 2011

Vol. 62, No.23

U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis

National Egg Review

This period, New York prices are higher for extra-large and large but lower for medium. Early in the week, regional prices increased for the larger sizes and decreased for mediums. Next week's regional asking prices are trending higher for the heavier weight eggs and lower for the lighter weights. The undertone is steady. Retail demand is mostly moderate to fairly good. Food service demand is light to moderate. Offerings are light to moderate, instances heavy. Market activity is mostly moderate. Breaking stock prices are steady. The undertone is steady. Demand is light to moderate with offerings light to mostly moderate. Supplies are moderate. Market activity is slow. North Central regional light type hen removal costs continue steady. Offerings are light for the moderate to good demand. Schedules are full-time. Market activity is moderate.

Regional Prices - to retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

Regions	Large		Medium	
	Range	Mostly	Range	Mostly
Midwest	80-89	82-85	71-80	73-76
Northeast	84-98	89-93	74-87	79-81
South Central	86.5-95	88-91	80.5-89	82-85
Southeast	87-94	88-91	75.5-83	76-80

Prices paid to Producers - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	06/07/11	05/31/11	06/08/10
Large	62-72	61-71	55-65
Medium	53-57	55-59	32-37

Weekly Combined Regional

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

Regions	Ex Large	Large	Medium
Northeast	91.50	90.00	82.00
Southeast	90.50	88.50	80.00
Midwest	84.50	82.50	76.50
South Central	92.50	89.50	83.50
Combined Regional	89.85	87.68	80.63

Computed from simple weekly averages weighted by regional area populations.

Weekly Shell Egg Inventory: Stocks on Hand Available for Marketing (30-dozen cases in thousands)¹ (Includes Conventional and Specialty)

June 06, 2011		Northeast	Southeast	Midwest	South	Southwest	Northwest	6-Area Total
Jumbo	This Week	6.8	8.3	14.0	6.2	8.3	2.6	46.1
	% Change	-5.0%	-15.5%	3.0%	-32.2%	-6.3%	-31.7%	-11.8%
Extra Large	This Week	20.3	19.8	25.4	13.6	34.8	10.8	124.7
	% Change	-12.6%	1.5%	-18.3%	-8.4%	-14.4%	34.8%	-9.2%
Large	This Week	55.8	89.4	85.3	71.4	86.7	39.7	428.3
	% Change	6.8%	5.1%	-25.6%	-11.9%	-6.3%	-13.8%	-9.2%
Medium	This Week	20.5	24.2	43.6	24.5	25.1	12.5	150.4
	% Change	12.8%	31.2%	2.2%	-2.6%	-11.1%	-5.1%	3.1%
Small	This Week	2.4	2.6	9.3	2.4	1.2	2.8	20.7
	% Change	24.2%	-33.0%	113.3%	14.8%	-7.0%	14.3%	29.1%
Miscellaneous	This Week	1.9	10.3	26.4	11.0	3.7	3.1	56.4
	% Change	-21.4%	11.8%	8.7%	-11.1%	-4.9%	50.7%	4.0%
Ungraded	This Week	8.3	9.7	65.8	15.6	13.2	13.2	125.8
	% Change	-9.4%	28.1%	-14.5%	53.1%	-12.2%	14.1%	-3.6%
Total Shell Egg	This Week	115.9	164.4	269.7	144.6	173.0	84.7	952.3
	% Change	1.5%	7.0%	-12.3%	-6.5%	-9.2%	-2.8%	-5.5%

Totals	Cases	Percent Change
Shell Egg	952.3	-5.5%
Breaking Stock	257.6	3.7%
Total Shell Egg	1,209.9	-3.7%

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	4.6	6.7	1.9	3.1	4.9	5.4	26.5
	% Change	2.9%	-6.8%	-27.7%	-20.7%	73.3%	31.4%	6.0%
Ungraded	This Week	0.0	0.0	18.0	6.2	0.0	0.0	24.2
	% Change	0.0%	0.0%	-30.3%	9.6%	0.0%	0.0%	-23.1%
Total Specialty	This Week	4.6	6.7	19.9	9.2	4.9	5.4	50.7
	% Change	2.9%	-6.8%	-30.0%	-2.7%	73.3%	31.4%	-10.3%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	35.8%
Ungraded:	40.9%
Total:	35.2%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 04-June-2011	(Lbs In Thousands)	(Excludes Ingredients)				
Total	Cases	Liquid	Liquid	Liquid		
	Broken	Whole	White	Yolk	Dried	Inedible
CW	1,331,597	30,060	14,818	7,179	3,312	4,263
PW	1,392,898	32,520	14,864	7,520	3,552	4,535
LY	1,268,745	30,253	13,122	6,276	2,680	4,266
% PW	-4%	-8%	0%	-5%	-7%	-6%
% LY	5%	-1%	13%	14%	24%	0%
2011*	29,125,830	688,825	299,729	152,264	64,340	97,346
2010*	28,077,385	685,272	276,599	136,604	57,607	95,431
% YTD	4%	1%	8%	11%	12%	2%

Average Yield Per Case -	Current Week	Previous Week	Last Year
(Inedible Included)	42.29	42.67	42.50
(Inedible Excluded)	39.09	39.42	39.13

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	777,658	58.4%	18,748	62.4%
PREVIOUS WEEK	792,816	56.9%	19,625	60.3%
LAST YEAR	699,726	55.2%	18,340	60.6%

BROILER HATCHERY

19 Selected States STATE	Broiler Eggs Set		Broiler Chicks Placed	
	MAY 28	JUNE 4	MAY 28	JUNE 4
	Thousand			
Alabama	30,375	30,091	21,984	20,194
Arkansas	23,424	22,944	21,445	21,812
Delaware	3,852	3,753	4,520	5,139
Florida	1,360	1,360	1,365	1,390
Georgia	33,821	34,323	27,923	29,076
Kentucky	7,987	7,929	6,190	6,122
Louisiana	3,273	3,258	3,515	2,986
Maryland	7,634	7,696	5,749	5,382
Mississippi	19,072	18,945	16,503	16,466
North Carolina	20,198	19,930	16,383	16,784
Oklahoma	7,228	6,922	4,861	4,373
Pennsylvania	4,151	3,980	3,280	3,294
South Carolina	5,450	5,470	4,526	4,003
Texas	14,080	14,727	12,512	12,545
Virginia	6,276	6,193	5,238	4,780
California, Missouri, Tennessee, and West Virginia	18,798	18,764	17,518	17,180
19 State total	206,979	206,285	173,512	171,526
Previous year total	211,315	211,771	172,590	174,177
Percent of previous year	98	97	101	98

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 16-Jul-11 is estimated at 158.8 million head. This compares to 159.7 million head the previous week and to 161.5 million head the same week a year ago, when the slaughter was 146.8 million head and the composite weighted average price was 88.47 cents per pound.

TRAILER LOAD EGG SALES - Weekly wtd/avg prices (cents/dozen)

National trading for 06/02/11 - 06/08/11

CURRENT LDS 123.50		FUTURE LDS 33.25		TOTAL LDS 156.75	
SE		NE		MW	
CLASS	ORG	DST	ORG	DST	LOADS
GNR W 1	62.50	72.00	63.50	65.57	63.00 61.00 26.00
GL W J	--	--	88.00	88.50	89.00 -- 3.75
GL W XL	75.00	78.00	81.50	84.17	74.99 -- 42.25
GL W LG	--	--	75.00	76.62	67.82 -- 34.75
GL W MD	--	--	56.33	58.67	70.57 -- 6.25
GL W SM	56.83	--	58.00	61.00	-- -- 6.00
GL BR LG	78.00	--	--	--	70.00 -- 2.00
NRBS - 48	--	52.00	--	--	52.67 56.00 5.00
NRBS - 45	--	--	--	--	51.00 55.00 2.00
NRBS - 42	--	--	--	--	52.00 11.00

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 04-June-11

Selected Consuming Centers	CW Cases, in thousands	PW Cases, in thousands	% CHANGE LW	LY
Atlanta	16.0	18.2	-12	20
Boston	2.4	2.8	-14	-4
Chicago	60.9	61.1	0	-5
Los Angeles	57.1	55.9	2	-13
New Orleans	6.1	5.9	3	9
New York	32.4	33.3	-3	25
St. Louis	74.8	89.8	-17	-13
San Francisco	20.0	20.7	-3	-2
Total	269.7	287.7	-6	-5
4 Week Moving Avg.	273.9			

LIVE TURKEYS SLAUGHTERED W/E 04-Jun-11 (Preliminary)

	YOUNG		YOUNG		TOTAL TURKEYS
	HENS	TOMS	BREEDERS	OLD	
Head	1,587	2,274	27	10	3,898
Avg Wt	17.46	38.69	29.13	26.77	29.95
Last week	1,724	2,572	36	6	4,338
Same wk yr ago	1,545	2,160	14	1	3,720
Avg Wt	17.66	38.70	24.74	72.91	28.85
To-date/2011*	38,598	55,878	490	153	95,119
To-date/2010*	38,960	55,244	474	157	94,835
% Change YTD	-1%	1%	3%	-3%	0%
Ready-to-Cook Weight and Dressing Percentage					
Current week	22,032	69,939	610	207	92,788
Last week	24,440	79,971	718	162	105,291
Same wk yr ago	21,828	66,874	267	56	89,025
To-date/2011*	529,064	1,759,914	9,823	3,757	2,302,558
To-date/2010*	530,476	1,724,012	9,398	3,971	2,267,857
% Change YTD	0%	2%	5%	-5%	2%
Dressing %	79.5%	79.5%	77.5%	77.5%	

*Note: Year to-date totals reflect comparable time periods.

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSPECTED PLANTS

W/E 04-June-11 (Preliminary)

	-----Young turkeys-----			Old Breeders	Total Turkeys
	Thousand Head	Pct chg PW	Avg Live wt		
North East	541	-5	25.16	(A) 543	25.16
South Atlantic	606	-2	35.10	(A) 608	35.10
North Central	1,877	-14	33.28	(A) 1,879	33.28
South Central	657	-7	19.35	(A) 659	19.35
West	207	-18	31.04	(A) 209	31.04
U.S. total	3,888 (B)	-10	29.95	10 3,898	29.95
To-date					
2011*	94,966 (B)			153 95,119	
To-date					
2010*	94,678 (B)			157 94,835	

(A) Not published to avoid disclosing individual operations.

(B) Number of youngbanded breeder turkeys included: this week 27,000; for the current year to date* 490,000; for last year to date* 474,000.

*Note: Year to-date totals reflect comparable time periods.

Live Poultry Slaughtered Under Federal Inspection

(Preliminary)

W/E 04-Jun-2011	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	Thousands				
Head	146,633	1,113	1,325	2,438	372
Avg Wt	5.72	3.03	7.98	5.72	6.84
Last week	165,616	1,502	1,389	2,891	401
Same wk yr ago	147,806	1,277	1,215	2,492	406
Avg Wt	5.62	3.22	7.98	5.54	6.77
To-date/2011*	3,506,538	31,910	32,093	64,003	9,628
To-date/2010*	3,515,363	32,039	29,624	61,663	9,142
% Change YTD	0%	0%	8%	4%	5%

Ready-to-Cook Weight and Dressing Percentage

Current week	624,862	1,821	6,873	8,694	1,832
Last week	704,522	2,628	7,385	10,013	1,969
Same wk yr ago	618,849	2,200	6,448	8,648	1,979

To-date/2011*	14,952,201	54,508	168,923	223,431	47,366
To-date/2010*	14,612,816	55,273	153,876	209,149	45,519
% Change YTD	2%	-1%	10%	7%	4%

Dressing %	74.5%	54.0%	65.0%		72.0%
------------	-------	-------	-------	--	-------

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 163.1 million head. Estimated U.S. slaughter for this period was 148.4 million head or 14.7 million less than estimated available. (B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Estimated U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
Apr 30	158.0	160.4	99%	5.80
May 7	161.0	162.1	99%	5.79
14	167.5	163.1	103%	5.85
21	165.5	162.6	102%	5.88
28	167.6	163.1	103%	5.71
June 4	148.4	163.1	91%	5.72
Year to date	3549.1	3505.0	101%	
June 11		162.7		
18		163.0		

*Based on chick placements 6 to 7 weeks earlier.

Estimated Slaughter of U.S. Broiler/Fryers and Fowl

Week Ending 11-Jun-11

Class	Current Week 06/11/11 (1)	Previous Week 06/04/11
	Thousand head	
Broiler/fryer	157,753 (2)	149,839
Light hens	1,314	1,162
Heavy hens	1,689	1,335
Total	160,756	152,336

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 11-Jun-11 is 162.7 million head compared to 163.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 158.1 million head or 4.6 million less than estimated available. For the week of 18-Jun-11 the estimated available is 163.0 million head.

Weekly Cold Storage Holdings – Selected Centers

(Incl. Gov't Stocks) (in thousands)

	Frozen Eggs lbs.	Proc. Turkeys lbs.	Proc. other Poultry lbs.
AM 06/06/11	3,366	151,285	57,911
AM 05/01/11	3,426	127,285	54,517
CHG	-60	24000	3394
PCT CHG	-2%	19%	6%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of April 30, 2011 and the selected centers storage report, the expected U.S. holdings on June 1, 2011 are:

Frozen Eggs	27	MIL LBS PLUS OR MINUS	5%
Processed Turkeys	429	MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	785	MIL LBS PLUS OR MINUS	5%

Whole Young Turkeys

Frozen basted equivalent offering prices on a national basis for hens 102.00-108.00 cents shipping point and toms 102.00-109.00 cents shipping point for current deliveries.

Live Hen Markets**Heavy Type - (7 pounds and up)***

Final price, cents per lb, generally for slaughter the week of 06-Jun-11

Regions	Range	Majority	Wtd Avg
Southeast (1)	8.5-18 cents/lb.		13.11
Southeast (2)	Too Few to Report		
South Central (1)	Too Few to Report		

(1) At Farm Buyer Loading (2) At Farm Producer Loading

*Weights under 7 lbs. subject to discount.

Light Type - Cents per head, generally for removal within the next 10 days (Includes handling, freight and any other charges, weights average about 3.50 pounds) 03-Jun-11

Regions:	Eastern	South Central	North Central
Range:	2-11	TFEWR	0-10.5
Majority:	3-7		0-5

Commercial Egg Movement (Receipts from Producers)

W/E 04-Jun-2011	Cases (in thousands)	% Change From LW	LY
North Atlantic	193.4	-2	2
East North Central	642.3	-2	3
West North Central	229.5	-12	-27
South Atlantic	125.1	-2	-12
South Central	55.1	4	5
West	56.5	0	11
Total	1301.9	-3	-5

Matched plants reporting

71 71

Areas Covered:

North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MD,DE)

East North Central (WI,IL,MI,OH,IN)

West North Central (IA,MN,MO,KS,SD)

South Atlantic (SC,NC,VA,GA,FL,KY)

South Central (TN,AL,AR,MS,OK)

West (CA, CO, WA, OR, UT)

Final Broiler/Fryer Report

Prices negotiated for truck-lot sales of ready-to-cook broiler/fryers delivered to first receivers and FOB dock at major market areas (cents per lb) Week of 06-Jun-2011

	Grade A Maj	Wtd Avg	Lds	Composite Wtd Avg	Lds
Delivered to First Receivers 1/:					
Los Angeles	96.00	95.42	24	87.62	94
New York	75.00-78.00	77.05	21	81.17	40

Delivered to First Receivers 1/:

	Whole Body 2/ Maj	Wtd Avg	Lds	Composite Wtd Avg	Lds
Chicago	73.00-80.00			78.11	45

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

Composite Weighted Average RTC Broiler/Fryer

Loads	06/06/11	Change Last Wk	05/30/11	06/07/10
373	83.04	-.42	83.46	86.07

