



BROILER MARKET NEWS REPORT

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Market News and Analysis

NATIONAL BROILER MARKET AT-A-GLANCE



Whole broiler/fryer prices are steady to fully steady in the Midwest, steady to instances firm in the West, and firm to higher in the East. Preliminary majority prices were 7 cents higher in the Midwest, 5 cents higher in the East, and unchanged in the West when compared to early week prices. Retail and food service demand cover the full range, light to good, mostly moderate to good entering the weekend. Floor stocks are light to moderate, instances long. The market activity is moderate to active. In the parts structure, movement is moderate to good as dealers began to look to other traditional holiday meat items. Prices for wings, breast items and tenders range firm to higher with good movement and held with confidence. Dark meat items are steady. Supplies of wings are light, breast items and tenders are light to moderate and dark meat items are moderate. Market activity is moderate to active. In production areas, live supplies are moderate; weights are mixed but noted as desirable.

Preliminary Report

Prices negotiated for truck lot sales of ready-to-cook broiler/fryers FOB Dock and delivered to first receivers at major market areas week of 21-Nov-2011 (cents per lb)

AREAS	US GRADE A MAJORITY	RANGE	AVG	WTD LOADS
Delivered to First Receivers				
New York	72.00-75.00			
Los Angeles	98.00			
Whole Body 2/ Chicago	69.00-73.00	69.00-83.00	72.31	28
FOB Dock Equivalent 3/:				
Mississippi	80.00-86.00	71.00-89.00	82.83	18

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

3/: Southeast area

GEORGIA F.O.B. DOCK PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 89.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG
702	85.45 – 98.99	88.68

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	187.00	1,064
BREASTS - B/S	147.00	4,641
BREASTS - WHOLE	81.50	1,012
THIGH MEAT - B/S	123.00	873
THIGHS	71.50	765
DRUMSTICKS	68.00	765
LEG QUARTERS	53.50	5,613
WINGS	128.00	2,321

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

MIDWEST BROILER/FRYER Preliminary prices were 7 cents higher into Chicago and TFEWR elsewhere. Whole bird prices were trending steady to fully steady. Additional offers were light with light to moderate buyer interest. Demand into retail and food service venues was light with holiday items taking center stage. Floor stocks were balanced to long. Weights were mixed. Whole bird market activity was light to moderate. Parts supplies were light to moderate with wings in the tightest position. Prices trended fully steady to firm on wings and breast cuts while dark meat items were steady. Parts market activity was light to moderate with wings most sought after.

NORTHEAST BROILER/FRYER Prices are trending firm to higher for most sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is good entering the weekend as most dealers began to look to other traditional holiday meat items. Offerings of all sizes are in light and well cleared with normal premiums noted. Trade activity is moderate to active. In the parts complex, offerings of wings, tenders and breast items are in good balance and clearing well. Dark meat cuts are light to moderate for current needs.

SOUTHERN BROILER/FRYER Whole broiler/fryer prices are trending firm to higher. Offerings are light to moderate for current trade needs. Demand approaching the holiday week is seasonally moderate to good as the focus turn to other traditional holiday items. The market activity is moderate to active. In the parts structure, movement is moderate to good for late week business. Prices for wings are higher with good movement. Breast items and tenders are firm to higher and dark meat items are steady. Supplies of wings are light and remain in the strongest position. Breast items and tenders are light to moderate and dark meat items are moderate. Market activity is moderate to active. In production areas, live supplies are moderate. Weights are mixed, but mostly desirable.

WESTERN BROILER/FRYER The Los Angeles preliminary majority is 98 cents, unchanged from last Monday's final. The market on whole fryers is steady to instances firm with spot negotiations trending higher. The WOG market is firm with prices higher for next week's shipments. Offerings very light to light. Retail demand light to good, mostly light to moderate. Foodservice demand light to moderate. Floor stocks moderate. Weights desirable. The market on wings and breast items is firm with prices higher for next week. The market on dark items is steady to firm with higher trending thigh meat prices reported for next week's shipments. Demand light to moderate, instances good with best interest into retail where holiday preferences continue to be a factor. Offerings of white items light for prompt shipments. Offerings of dark items very light to moderate with fresh thigh meat tightest for prompt shipments. Movement light to good, mostly light to moderate with best activity where holiday preferences are a factor.

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices are 1 cent higher at 75 to 82 cents with a firm to higher trending undertone. Movement of ready-to-cook whole birds is moderate to good entering the weekend with traditional holiday items receiving more interest. Offerings are light with premiums noted. Live supplies are moderate; weights are mixed, but mostly desirable. Processor schedules are moderate. Market activity is moderate to active. In the parts complex, dark meat items are light to moderate. Wings, tenders, and breast cuts are light with good movement. Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

BRANDED U.S.GRADE A	
RANGE	66-90
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	11/14/11 - 11/18/11 (A)
	11/15/10 - 11/19/10 (A)
NO. OF BOXES	11/14/11 - 11/18/11 (A)
	11/15/10 - 11/19/10 (A)
(A) Not reported to avoid disclosing individual operations.	

Southern States Broiler Parts f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

November 17, 2011

Item	Pounds (000)	Range	Maj	Wtd Avg
Breast - B/S		Too Few to Report		
Tenderloins		Too Few to Report		
Breast - Line Run		Too Few to Report		
Front Halves		Too Few to Report		
Legs		Too Few to Report		
Leg Quarters (Bulk)	534	42.00-50.00	-	46.04
Leg Quarters (4/10)	847	50.00-52.00	-	50.93
Wings (Whole)		Too Few to Report		
Wings (Cut)		Too Few to Report		
Drumsticks		Too Few to Report		
Thighs		Too Few to Report		
B/S Thighs		Too Few to Report		

Whole Body Index Based on Southern States Parts Trading for November 17, 2011 -- f.o.b. dock.

Range	Today's Average
52.00 - 57.50	54.32

November 18, 2011

Item	Pounds (000)	Range	Maj	Wtd Avg	Pounds (000)	Range	Maj	Wtd Avg	Weekly Pounds (000)	Weekly Wtd Avg
Breast - B/S		Too Few to Report				Too Few to Report			1,699	118.12
Tenderloins		Too Few to Report				Too Few to Report			978	129.18
Breast - Line Run		Too Few to Report				Too Few to Report			291	70.49
Front Halves		Too Few to Report				Too Few to Report			260	62.73
Legs		Too Few to Report				Too Few to Report			TFEWR	
Leg Quarters (Bulk)	526	42.00-50.00	-	45.93		Too Few to Report			2,611	46.07
Leg Quarters (4/10)	722	49.00-52.00	-	50.61		Too Few to Report			3,565	50.60
Wings (Whole)		Too Few to Report				Too Few to Report			343	124.14
Wings (Cut)		Too Few to Report				Too Few to Report			148	133.26
Drumsticks		Too Few to Report				Too Few to Report			TFEWR	
Thighs		Too Few to Report				Too Few to Report			TFEWR	
B/S Thighs		Too Few to Report				Too Few to Report			170	107.73

Whole Body Index Based on Southern States Parts Trading for November 18, 2011 -- f.o.b. dock.

Range	Today's Average	5-Day Average
52.00 - 58.00	54.63	54.42

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts Prices continue to trend firm to higher for wings, tenders and breast items and at least steady for the balance of items. Trucklot buying activity is good entering the weekend as dealers began to look to other traditional holiday meat items. Supplies of wings and breast items are light and well cleared. Dark meat cuts are light to moderate for current needs with gizzards noted as seasonally light. Movement is moderate to mostly active.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

November 17, 2011

Item	Current Neg Trading*	Wtd Avg**	Vol /lbs.
Breast - B/S	140	122.05	680,760
Tenderloins	140	133.90	245,000
Breast - With Ribs	78-79	88.70	54,935
Breast - Line Run	78	72.93	161,768
Legs	68-69	67.20	230,520
Leg Quarters (Bulk)	48-49	52.38	261,560
Drumsticks	56-57	70.41	69,000
Thighs	70-71	77.46	54,560
B/S Thighs	124-125	129.24	66,720
Wings (Whole)	126-127	125.37	273,360
Backs and Necks (Stripped)	16-18	18.00	9,740
Livers (5 Pound Tubs)	50-55	53.20	10,980
Gizzards (Hearts)	65-70	70.02	17,680

Includes: New York City metropolitan area, northern NJ, MA, CT, RI, and PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

November 18, 2011

Item	Current Neg Trading*	Wtd Avg**	Vol /lbs.	Weekly Wtd Avg	Weekly Vol/lbs.
Breast - B/S	140-145	123.96	598,440	122.48	3,453,000
Tenderloins	140-145	133.88	158,840	132.89	842,720
Breast - With Ribs	79-80	89.70	42,430	89.07	248,953
Breast - Line Run	79	82.93	54,272	75.82	468,244
Legs	68-69	65.24	204,720	66.04	1,000,400
Leg Quarters (Bulk)	48-49	53.22	134,880	51.79	1,126,000
Drumsticks	56-57	65.95	114,458	67.91	412,218
Thighs	70-71	76.39	56,600	76.04	305,600
B/S Thighs	124-125	127.20	129,840	126.94	406,760
Wings (Whole)	128-129	133.55	152,240	126.16	931,240
Backs and Necks (Stripped)	16-18	18.00	9,520	18.00	43,639
Livers (5 Pound Tubs)	50-55	51.00	13,740	51.73	68,440
Gizzards (Hearts)	70-75	70.01	30,320	69.79	145,280

Estimated Slaughter of Broiler-Fryers

	Estimated (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	11/18	11/17	11/16	11/15	11/14
Alabama	3,241	3,809	3,430	3,730	5.74
Arkansas	3,577	4,747	4,511	4,654	5.47
Delmarva	2,068	2,090	1,849	2,051	6.33
KY-LA-TN	2,333	2,453	2,096	2,160	2.08
Mississippi	3,127	2,842	2,624	2,761	5.85
North Carolina	2,592	2,616	1,808	2,581	7.50
Texas	2,409	2,402	1,830	2,321	5.55
Total	19,347	20,959	18,148	20,258	5.48
Mon-Fri	100,254 (A)				5.97
Saturday	344 (included in total for date shown)				19,476
					616

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 18-Nov-11 and 19-Nov-11 is estimated to be 28,945,000 head down 0.96 percent from a week ago and down 16.08 percent from a year ago. (Last week 29,226,000, last year 34,492,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 19-Nov-11 is estimated to be 147,601,000 head down 2.41 percent from a week ago, and down 9.99 percent from a year ago. (Last week 151,253,000, last year 163,984,000)

Actual data incorporated when available.

California Processed Poultry - cents per pound

Southern (Los Angeles area) - delivered to retailers

	Range
Fresh Fryers	109-122
Roasters 4# & Up	129-139
Ducks	
Rabbits-Whole	
Rabbits-Cut Up	

San Francisco - delivered to restaurants & institutions

	Range
Fresh Fryers	113-185
Dry Pack	
Ice Pack	
Roasters 4# & Up	124
Dry Pack	
Ice Pack	
Ducks	279-285

Young Chickens Slaughtered Under Federal Inspection

W/E 12-Nov-2011 (Preliminary) (in thousands)

	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	34,819	67,773	22,616	26,045	151,253
Avg Live Wgt	3.71	5.45	6.76	8.40	5.75
% of total /1	23%	45%	15%	17%	100%
Comparisons					
Last week	35,281	61,599	27,822	29,113	153,815
Avg Live Wgt	3.65	5.28	6.61	8.22	5.68
% of total /1	21%	44%	21%	14%	100%
Year Ago 2/	37,145	68,910	33,040	24,810	163,905
Avg Live Wgt	3.86	5.40	6.66	8.52	5.78
% of total /1	23%	42%	20%	15%	100%
To date/2011*	1,624,040	3,050,429	1,373,968	1,065,550	7,113,987
To date/2010*	1,759,566	3,496,023	1,157,250	867,818	7,280,657

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Live Poultry Slaughtered Under Federal Inspection

(Preliminary) W/E 12-Nov-2011

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
Head	151,253	1,155	1,464	2,619	447
Avg Wt	5.75	3.17	7.68	5.69	6.35
Last week	153,815	1,304	1,120	2,424	416
Same wk yr ago	163,905	891	1,556	2,447	430
Avg Wt	5.78	3.28	8.15	6.38	6.94
To-date/2011*	7,113,987	60,879	69,697	130,576	19,423
To-date/2010*	7,280,657	62,128	63,619	125,747	18,998
% Change YTD	-2%	-2%	10%	4%	2%

Ready-to-Cook Weight and Dressing Percentage

Current week	652,279	1,941	7,421	9,362	2,044
Last week	655,252	2,447	5,655	8,102	2,112
Same wk yr ago	705,791	1,549	8,433	9,982	2,149
To-date/2011*	30,413,879	104,258	360,549	464,807	94,771
To-date/2010*	30,354,998	106,657	335,982	442,639	93,969
% Change YTD	0%	-2%	7%	5%	1%

Dressing % 75.0% 53.0% 66.0% 72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 147.3 million head. Estimated U.S. slaughter for this period was 153.1 million head, or 5.8 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Estimated U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
Oct 8	155.7	153.2	102%	5.80
15	151.9	153.2	99%	5.86
22	157.1	151.9	103%	5.81
29	154.5	151.9	102%	5.74
Nov 5	155.7	150.7	103%	5.68
12	153.1	147.3	104%	5.75
Year to date	7200.3	7116.7	101%	
Nov 19		143.4		
26		143.2		

*Based on chick placements 6 to 7 weeks earlier.

Broiler/Cattle/Hog Weekly Estimated Slaughter

Under Federal Inspection (in thousands)

W/E	11/19/11	11/12/11	%chg	11/20/10	%chg
Broilers	147,601	151,253 ¹	-2.41	163,984 ¹	-9.99
Cattle	636	625	+02	681 ²	-07
Hogs	2,360	2,293	+03	2,326 ²	+02

¹ Actual data incorporated when available.² Totals adjusted to reflect USDA, NASS revisions.**Eastern Region Misc. Poultry** Delivery Week of 14-Nov-11

Ducklings: Prices Negotiated by First Receivers, US Grade A, 4-5 lbs. Delivered in Trucklot and Pool Trucklot Quantities, Cents/lb.

Origin	Frozen	Fresh
Long Island	216-220	221-227
Midwest	193-208	198-212

Roasters: Prices Negotiated by First Receivers, US Grade A & Plant Grade, 5 Lbs & Up, Delivered, Cents/lb.

	Range	Mostly
Ice Packed (12 per box)	66.00-70.00	68.00-70.00
Vacuum Packed (6-9 per box)	69.00-73.00	71.00-73.00

Squabs: New York Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1 to 10 Boxes

11 oz.	72.00-90.72
13 oz.	80.64-104.64
15 oz.	87.84-109.63

Eastern Region: CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT & WV

Central Region Ducklings Prices continue steady. Demand ranges moderate to good. Supplies are moderate for current needs. Market activity is moderate. Processing schedules are full-time. Prices paid, first receivers for 10-18 oz boneless breast at \$7.70-8.70, bone in legs at \$2.75-3.10, gizzards at \$1.20-1.50, wings at \$.75-.90, livers at \$1.25-2.05, and feet at \$.75-1.45 cents per lb.

Prices Negotiated by First Receivers for US Grade A Delivered in Trucklot & Pool Trucklot Quantities, 4-5 lbs., cents/lb. Week of 14-Nov-11

Origin	Frozen	Fresh
Midwest and Others	192-210	194-210

Graystone Small Animal Auction Date of Auction: 11/15/11

All Papers Required to Sell All Out of State Poultry

Prices Paid per lb., Except as Noted

	Range
Banty Hens	1.00 - 2.00 ea.
White Pigeons	3.75 - 4.00 ea.
Broilers 5-6LBS	1.00 - 1.05 lbs.
Bunnies	2.00 - 4.00 ea.
Crossbred Fowl 5-9LBS	.40 - .50 lbs.
Crossbred Roosters 7-11LBS	.70 - .90 lbs.
Crossbred Roosters 4-6LBS	.75 - .90 lbs.
Doves	3.00 - 4.00 ea.
Geese 9-14LBS	1.50 - 1.60 lbs.
Goats	- 75.00 ea.
Guinea Fowl	1.65 - 1.80 lbs.
Guinea Pigs	.35 - 1.25 ea.
Kid Goats	40.00 - 45.00 ea.
Muscovy Ducks - Drakes	.75 - 1.05 lbs.
Muscovy Ducks - Hens	.85 - 1.15 lbs.
Parakeets	4.00 - 4.75 ea.
Pekin Ducks	4.00 - 4.75 ea.
Pigeons	3.30 - 3.80 ea.
Pullets 4-6LBS	- 1.00 lbs.
Quail	1.50 - 2.50 ea.
Rabbits 4-6LBS	2.60 - 3.15 lbs.
Rabbits 6-9LBS	1.60 - 2.10 lbs.
Red Fowl 5-6LBS	.50 - .55 lbs.
Red Fowl 4-5LBS	.35 - .45 lbs.
Silkie	3.00 - 3.50 ea.
Turkeys	18.00 - 35.00 ea.
Banty Roosters	2.75 - 3.25 ea.
Button Quail	1.50 - 2.50 ea.
Fancy Pigeons	7.00 - 10.00 ea.
Layer Pullets	3.00 - 3.75 ea.
White Turkeys 15-20LBS	.80 - 1.10 ea.
Total Coops Sold	3185

NATIONAL FOWL MARKETS

November 18, 2011

LIVE HEAVY TYPE HENS

Prices are trending steady when compared to the previous week. Supplies are sufficient for the seasonally light to moderate demand. Processing schedules are noted as normal. Retail feature activity is moderate. Finished product supplies are moderate and clearing satisfactorily. Market activity is slow to moderate.

Final prices at Farm Buyer Loading:

Price Range	Wtd Avg
8.5 - 17.5	13.25

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

LIVE SPENT LIGHT FOWL

Prices continue to trend steady. Demand is seasonally light to moderate for the mostly moderate to instances heavy offerings of light type hens. Processing schedules are normal. Market activity is moderate. The majority for removal costs continued to be unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, AND WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

WEEKLY NEW YORK CITY SEASONAL POULTRY

FOR DELIVERY THE WEEK OF NOVEMBER 14, 2011.

CAPONS:

Prices are trending steady. Supplies of frozen USDA Grade A capons are in good balance with anticipated holiday needs. Processors are operating normal schedules. Bookings and buyer inquiries for December shipments are good. Trade activity was moderate to active.

DOLLARS PER POUND DELIVERED TO FIRST RECEIVERS:

6-9 LBS.	2.30-2.55	MOSTLY	2.35-2.45
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GEESE:

Prices continue to trend steady. Supplies of frozen USDA Grade A geese are moderate and clearing satisfactorily. Processors are operating normal schedules. Bookings for the upcoming holidays are good. Trade activity is moderate to active.

DOLLARS PER POUND DELIVERED TO FIRST RECEIVERS:

8-16 LBS.	3.80-4.00	MOSTLY	3.90-4.00
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